

# University of Nebraska at Omaha DigitalCommons@UNO

Publications Archives, 1963-2000

Center for Public Affairs Research

2-1976

## Review of Applied Urban Research 1976, Vol. 04, No. 02

Center for Public Affairs Research (CPAR) University of Nebraska at Omaha

Follow this and additional works at: https://digitalcommons.unomaha.edu/cparpubarchives

Part of the Demography, Population, and Ecology Commons, and the Public Affairs Commons Please take our feedback survey at: https://unomaha.az1.qualtrics.com/jfe/form/SV\_8cchtFmpDyGfBLE

#### **Recommended Citation**

(CPAR), Center for Public Affairs Research, "Review of Applied Urban Research 1976, Vol. 04, No. 02" (1976). *Publications Archives, 1963-2000.* 420.

https://digitalcommons.unomaha.edu/cparpubarchives/420

This Article is brought to you for free and open access by the Center for Public Affairs Research at DigitalCommons@UNO. It has been accepted for inclusion in Publications Archives, 1963-2000 by an authorized administrator of DigitalCommons@UNO. For more information, please contact unodigitalcommons@unomaha.edu.





## Center for Applied Urban Research/University of Nebraska at Omaha

Volume 4

February 1976

Number 2

## REGIONAL AND LOCAL ECONOMIC INDICATORS, 1975

#### THE MID-CONTINENT REGION

The work in preparing this report was sponsored in part through a grant from the Economic Development Council of the Greater Omaha Chamber of Commerce. Major contributors to the report were Ralph Todd, David Hinton and Paul Lee. Other contributors were Linda Ferring, Gary Higgs and Tom Moss.

#### Introduction

The metropolitan areas of the Mid-Continent Region experienced a sharp economic downturn during 1975. Double-digit inflation of 1974 ebbed but unemployment rates were on the rise. By mid-year 1975 there was noticeable improvement in construction activity, sales, and the level of nonfarm wage and salary employment. Quarterly and annual economic data on the regional urban economies for 1974-1975 are presented in Table 1.

#### **Employment**

Non-agricultural wage and salary employment for the nation declined by about one million workers in 1975, a 1.3 percent reduction from 1974. By comparison, the 25 major metropolitan areas had a reduction of 22,000 workers (0.5 percent) for the same period. As would be expected the larger metropolitan areas suffered the greatest absolute declines with a 17,300 loss recorded for Minneapolis-St. Paul, a 10,300 loss for Kansas City, and an 11,700 loss for St. Louis. While there was a net loss of 22,000 for the region, 16 of the 25 areas had employment gains over the 1974-1975 period.

On a quarter by quarter basis, only four of the 25 areas had fewer employed during the first quarter of 1975 compared to 1974, yet the region had a net loss of 15,000 employees. Second quarter employment was particularly bad with 14 of the

25 areas registering declines from 1974 for a net loss of 68,300 employees. Third quarter employment improved dramatically, when only seven metropolitan areas had employment losses and the region had a net employment increase of 1,200 over the third quarter of 1974. The upward trend did not continue into the fourth quarter, however, as nine metropolitan areas experienced employment declines from the fourth quarter of 1974, and the region had a net loss of 5,700 workers.

#### Construction Activity

Construction activity for the nation, as measured by employment in the contract construction industry, was down 13.5 percent from the 1974 level. This compares to a 6.8 percent decline for the region. The region's construction employment decline became less severe in the latter half of 1975. On a quarterly basis, construction employment for the first quarter of 1975 was down 26,800 from the first quarter of 1974. This gap narrowed with a second quarter decline of 18,100, a third quarter decline of 15,900, and a fourth quarter decline of 5,200 from the respective 1974 periods.

Only one Mid-Continent metropolitan area (St. Joseph) had a larger percentage reduction than the nation, while four (Casper, Des Moines, Dubuque, and Great Falls) had construction employment increases in 1975. The remainder of the areas either showed no growth or actual declines in construction employment.

#### Unemployment

The last report on the Mid-Continent Region (see *Review*, December, 1975) stated that none of the urban areas had an unemployment rate in September, 1975 that exceeded the national average. By December of 1975, conditions had changed; four metropolitan areas reported unemployment rates in excess of the 7.8 percent rate for the nation: Duluth (9.4 percent), Great Falls (8.6 percent), St. Louis (8.4 percent) and Kansas City (8.1 percent). Furthermore, 22 of the 25 urban areas reported unemployment rates for December, 1975, which were higher than their respective rates for December, 1974.

<sup>&</sup>lt;sup>1</sup>The 25 metropolitan areas monitored by the Center are located in a 11-state region. The states included in the region are Montana, Wyoming, Colorado, North Dakota, South Dakota, Nebraska, Kansas, Oklahoma, Missouri, Iowa and Minnesota.

TABLE 1
MID—CONTINENT REGION a./
Selected Economic Indicators for Major Urban Areas

					5	Selected	Econom	nic Indic	ators for Major L	Jrban Ar	eas						
		-			Inco				P	No	n-Agricult	ural Wage	and Salary	y Employn	nent	Consti	ruction
SMSAS/		1st Quarter	verage Wee 2nd Quarter	3rd	4th		rker Percent Change	Median Family Income 1975	Total Household Income 1975 (\$1 million)	1st Quarter	2nd Quarter		4th Quarter	Annual	Percent Change		2nd Quarter
Denver-Boulder	1974 1975	\$182.10 190.48	\$184.39 195.55	\$189.45 200. <b>9</b> 9	\$189.66 211.08	\$186.40 199.53	+7.0	\$ 15,859	\$ 7,526.4	598.8 600.4	619.6 600.8	602.5	610.3			39.5 34.8	44.5 36.5
Cedar Rapids	1974 1975	202.14 214.54	198.78 214.57	198,21 219.60	211.31 230.41	202.61 219.78	+8.5	15,713	882.7	71.9 72.9	73.1 73.6	73.5 75.0				3.3 2.9	3.4 3.1
Des Moines	1974 1975	193,55 215,08	206.70 214.60	211.29 220.26	223.72 234.84	208.82 221.20	+5.9	15,493	1,804.7	149.9 154.7	152.3 155.2	153.0 156.5				7.0 7.5	5.6 7.8
Dubuque	1974 1975	219.18 243.89	229.59 241.57	252.98 243.97	266.68 NA	242.11 243.14	+.4	15,848	427,8	39.4 40.3	40.5 39.1	41.1 39.3				1.2 1.2	1.2 1.2
Sioux City	1974 1975	150.02 185.58	157.10 188.10	165.04 188.00	171.36 187.71	160.88 187.35	+16.5	13,032	553.4	47.4 48.4	48.7 48.5	49.5 48.9				2.8	2.4 3.1
Waterloo-Cedar Falls	1974 1975	234.66 266.97	237.47 261.10	247.95 265.22	264.29 NA	246.09 264.43	+7.5	15,549	680.7	56.5 57.3	57.9 56.8	57.9 56.5				1.7 1.8	2.2 2.2
Topeka	1974 1975	182,56 188,02	180.94 192.23	193.37 195.06	199.50 202.69	189.09 194.50	+2.9	14,036	925.0	72.5 73.4	73.8 73.5	73.9 75.3				2.8 2.3	3.1 2.5
Wichita	1974 1975	180.61 203.66	185.50 210.35	192,14 221.70	201.60 223.85	189.96 214.89	+13.1	13,331	1,809.6	161.3 169.4	164.9 167.0	168.4 171.9			+1.6	7.8 8.6	9.0 8.4
Duluth-Superior	1974 1975	179.89 194.69	182.46 190.63	185.59 186.47	192.91 187.48	185.21 189.82	+2.5	12,281	1,066.9	54.1 54.4	56.4 55.9	57.2 57.8		55.5 56.6	+2.0	1.6 1.7	1.9 2.0
Minneapolis-St, Paul	1974 1975	194.47 209.87	192.21 209.92	199,93 214.80	210.09 225.23	199.18 214.96	+7.9	15,910	10,652.7	878.6 883.3	901.8 884.3	904.2 874.8		901,4 884,1	- 1.9	31.9 30.2	38.1 32.1
Kansas City	1974 1975	184.37 200.11	188.03 205.06	195.53 209.26	204.14 221.39	193.18 208.96	+8.2	15,310	6,626.2	540.1 529.4	548.8 537.3	546.7 536.5		546.3 536.0	- 1.9	22.9 18.4	25.3 23.6
St. Joseph	1974 1975	152.46 180.04	161.45 180.88	164.31 190.18	173.46 191.83	162.92 185.73	+14.0	11,692	409.0	34.0 33.4	34.3 33.6	35.1 33.8	34.6 34.2	34.5 33.8	- 2.0	1.6 1.3	2.0 1.7
St. Louis	1974 1975	191.00 200.13	197.27 211.47	205.64 217.77	206.01 228.80	199.98 214.54	+7.3	14,375	11,278.9	904.1 864.5	898.1 873.6	891.0 894.8		896.9 885.2	- 1.3	33.4 22.2	25.0 26.3
Springfield	1974 1975	137.66 154.77	141.14 157.05	152.10 164.01	159.45 163.75	147.59 159.90	+8,3	12,032	837.4	71.8 69.2	72.4 70.1	67.0 70.3		70.9 70.3	- 0.8	3.0 2.9	3.3 3.6
Billings b/	1974 1975	184.43 190.66	183.96 184.30	193.62 194.28	190.64 180.78	188.16 187.51	- 3	12,921	422.0	35.7 36.5	37.1 38.1	38.1 39.1	38.3 40.4	37.3 38.5	+3.2	1.8 1.6	2.0 1.9
Great Falls <u>b</u> /	1974 1975	184.43 190.66	183.96 184.30	193.62 194.28	190.64 180.78	188.16 187.51	3	12,438	367.5	26.0 27.0	26.7 28.6	27.9 29.1	27.9 28.6	27.1 28.3	+4.4	1.3	1.4 1.5
Lincoln	1974 1975	150.82 161.39	156.68 160.51	163.48 172.85	160.08 176.92	157.77 167.92	+6.4	13,841	891.7	83.4 85.9	85.7 86.8	86.7 87.0	88.5 89.4	86.1 87.3	+1.4	3.6 3.9	5.1 4.7
Omaha	1974 1975	173.14 190.61	174.46 196.63	180.42 204.81	186.76 216.18	178.70 202.06	+13.1	14,478	2,829.5	232.1	239.6 238.5	236.4 238.6	237.9 240.8	236.5 237.8	+0.5	10.8 9.3	12.6 10.9
Fargo-Moorhead	1974 1975	151.33 178.15	162.67 178.92	174.46 182.38	173.47 188.63	165.48 182.02	+10.0	13,641	569.2	48.0 49.6	49.2 50.2	49.6 50.6	50.8 53.0	49.4 50.9	+3.0	2.4	2.8 2.6
Oklahoma City	1974 1975	161.55 172.47	159.34 172.23	162.95 178.68	172.28 187.77	164.03 177.79	+8.4	13,500	3,876.2	308.0	311.2 310.4	310.3 309.1	316.0 313.5	311.4 310.6	- 0.3	17.4 16.0	17.7 16.6
Tulsa	1974 1975	162.94 187.10	172,77 188.72	180.08 195.14	188.15 204.99	175,99 193,99	+10.2	13,168	2,693.3	218.0 221.2	221.0 221.9	219.0 223.8	220.1 226.0	219.5 223.2	+1.7	14.6 13.3	14.6 13.3
Rapid City	1974 1975	NA NA	NA NA	NA NA	NA NA	NA NA	NA	12,815	375.9	22.6 22.9	23.5 23.6	23.2 23.8	23.1 24.2	23.1 23.6	+2.2	1.7 2.0	1.7 1.8
Sioux Falls	1974 1975	212.50	220.99	217.13 222.65	211.87 231.73	208.55 221.97	+6.4	13,414	423.7	41.7 42.3	42.8 43.2	42.8 43.2	43.6 44.1		+ .9	1.7	2.2
Casper	1974 1975	208.92 226.20	218.45 236.66	224.50 240.92	218.05 252.56	217.48 239.09	+9.9	15,563	274.3	21.6 23.6	23.2	23.0 25.0	23.5 24.7	22.8 24.4	+7.0	1.5 1.7	1.9 1.9
Cheyenne	1974 1975	174.04 197.00	200,95 177,88	168.17 192.11	172.81 170.14	178.99 184.28	+3.0	14,242	315.1	22.3 22.5	23.9 23.4	23.9 25.5	24.1 24.1	23.6 23.9	+1.3	1.8 1.4	2.5 2.0
U.S. Average	1974 1975		172.54 185.08	179.40 190.24	183.41 198.93	176.18 188.73	+7.1	NA						78,341 77,302		3,711.7 3,273.0	

a/Compiled by CAUR from monthly employment and earnings data from state and local offices of the Department of Labor, monthly department store sales from the U.S. Department of Commerce, population (1970) from U.S. Bureau of Census (1975) and National Planning Data Corporation, percent change in population 1974-1975 from Sales Management. Median income and total household income are estimates by CAUR using U.S. Bureau of Economic Analysis 1969 and 1974 employment and wage data.

#### **Consumption Expenditures**

To the extent one can generalize on consumer spending from department store sales data, 1975 was a year characterized by a steady growth in consumer expenditures.<sup>2</sup> This was more evident for the nation which had a sales growth of 7.6 percent

than for the urban areas in the region which had a combined sales growth of 5.6 percent. Only seven of the 25 areas had growth rates in sales that exceeded the national average. These were: Sioux City, Topeka, Wichita, Duluth-Superior, Billings, Fargo-Moorhead, and Tulsa.

On a quarterly basis, sales were up for each of the four quarters for the nation and for the region. There were, however, four metropolitan areas (Oklahoma City, Sioux Falls, Omaha and Lincoln) that showed declines during the first quarter of 1975 compared to the first quarter of 1974. All, however, experienced steady growth during the remainder of 1975.

TABLE 1 (Continued)

	Activ	ity_d/~			Unemployment Rate			Department	Store Sales 1				Popula	tion 1970-1975	1974-1975
SMSA <sup>©</sup> /		4th Quarter ,000)	Annual	Percent Change	December e/	1st Quarter	2nd Quarter	3rd Quarter (\$1,	4th Quarter 000)	Annual	Percent Change	1970	1975	Percent Change	Percent Change
Denver-Boulder	45.6 40.9	40.4 37.6	42.5 37.5	- 11,8	4.4 5.5	\$ 93,980 95,681	\$ 126,474 129,807	\$ 125,943 131,041	\$ 89,803 94,391	\$ 436,200 450,920	3.4	1,231,070	1,409,601	+14.5	+3.0
Cedar Rapids	3.7 3.7	3.6 3.7	3,5 3,4		2.8 5.4	16,159 16,787	21,080 23,011	21,439 23,060	16,657 17,568	75,335 80,426	6.8	163,213	172,372	+5.6	- 1.1
Des Moines	8.7 8.9	8.0 8.1	7.3 8.1	+11.0	3.6 5.9	23,479 23,705	30,232 31,167	30,421 31,068	24,189 25,342	108,321 111,282	2.7	313,564	336,437	+7.3	- 2.7
Dubuque	1.7 1.2	1.6 1.1	1.4 1.5		4.1 7.2	7,953 8,362	10,867 11,679	10,810 11,525	8,694 9,081	38,324 40,647	6.1	90,609	94,282	+4.1	- 1.8
Sioux City	3.5 3.2	3.3 2.9	3.0 3.0	0.0	3.1 5.7	9,844 10,368	12,266 13,853	12,551 13,926	9,463 10,418	44,124 48,565	10.1	116,189	120,619	+3.8	- 0.8
Waterloo-Cedar Fall	s 2.7 2.7	2,6 2.4	2.3 2.3		3.4 7.6	11,363 11,723	14,753 15,543	14,951 15,509	11,003 12,388	52,070 55,163	5.9	132,916	136,036	+2.3	- 1.0
Topeka	3.2 2.8	2.7 2.6	3.0 2.6	- 13.3	5.9 6.1	11,023 11,373	14,367 16,583	14,156 15,637	10,442 11,064	49,988 54,662	9.4	180,619	185,273	+2.6	- 2.9
Wichita	9.7 8.6	9.4 7.8	9.0 8.4		3.4 5.8	19,276 22,359	26,063 29,544	26,625 31,707	19,718 23,153	91,682 106,763	16.4	389,352	382,326	- 1.8	- 0.2
Duluth-Superior	2.4	2.0 1.8	2.0	0.0	7.5 9.4	13,228 13,595	17,869 20,511	18,736 21,549	13,540 15,274	63,373 70,929	11.9	265,350	266,986	+0.6	+0.4
Minneapolis-St, Pau	1 43.6 37.6	41.0 39.7	38.7 34.9	- 9.8	5.3 6.3	168,300 171,987	222,560 232,829	212,396 225,916	164,573 175,537	767,829 806,269	5.0	1,965,099	2,043,318	+4.0	+0.3
Kansas City	28.1 24.0	24.7 22.4	25.3 22.1	- 12.6	5.6 8.1	74,170 75,576	99,129 104,558	99,248 107,173	72,885 80,902	345,432 368,209	6.6	1,273,926	1,315,486	+3.3	- 1.0
St. Joseph	2.1 1.9	1.8 1.6	1.9 1.6	- 15.8	4.4 5.4	7,348 7,177	9,957 10,020	9,970 10,196	7,027 7,344	34,302 34,737	1.3	98,828	101,495	+2.7	+0.1
St. Louis	28.3 31.0	24.6 29.9	27.8 27.4		7.0 8.4	153,589 157,491	198,203 205,784	189,877 200,177	147,773 162,358	689,442 725,810	5.3	2,410,492	2,370,689	- 1.7	- 2.7
Springfield	3.6 3.6	3.3 3.2	3.3 3.3	0.0	5.6 4.9	13,326 13,468	17,174 17,795	18,069 18,707	12,637 13,564	61,206 63,534	3.8	168,053	193,698	+15.3	+4.3
Billings b/	2.2 2.4	2.0 2.2	2.0		5.4 6.5	5,138 5,744	7,261 8,135	7,701 9,067	5,416 6,770	25,516 29,716	16.5	87,367	97,679	+11.8	+1.7
Great Falls b/	1.9 2.1	1.7 1.8	1.6 1.7	+6.3	6.6 8.6	4,496 4,605	6,450 6,195	6,987 6,931	4,706 4,932	22,639 22,663	.1	81,804	88,120	+7.7	+0.7
Lincoln	5.6 5.0	5.6 5.1	5.0 4.7	- 6.0	4.7 4.8	15,600 14,714	19,346 19,164	19,426 20,011	13,972 15,213	68,344 69,102	1.1	167,972	183,051	+9.0	+2.1
Omaha	11.9 12.1	11.5 12.5	11.7 11.2	- 4.3	6.1 7.2	38,058 35,586	50,508 52,034	47,406 50,976	35,317 38,433	171,289 177,029	3.4	542,646	581,120	+7.1	+1.4
Fargo-Moorhead	3.7 3.4	3.3 3.1	3.1 2.8	- 9.7	5.7 4.8 <u>f</u> /	7,565 8,081	10,448 11,587	11,019 12,434	8,483 9,497	37,515 41,599	10.9	120,261	130,690	+8.7	+0.7
Oklahoma City	18.7 17.0	17.8 16.5	17.9 16.5	- 7.8	4.3 6.5	42,465 42,124	52,498 55,030	53,509 56,660	38,302 40,698	186,774 194,512	4.1	699,092	788,829	+12.8	+2.3
Tulsa	13.5 13.1	12.8 12.6	13,9 13,1	- 5.8	4.0 5.5	29,358 33,034	39,322 43,917	41,001 44,928	29,313 33,177	138,994 155,056	11.6	549,164	587,322	+6.9	+1.7
Rapid City	1.9	1.8 1.7	1.8 1.8	0.0	4.8 6.4	NA NA	NA NA	NA NA	NA NA	NA NA	NA	75,967	85,755	+12.9	0.0
Sioux Falls	2.4	2.3 2.3	2.2	0.0	4.2 4.8	8,163 8,124	10,983 11,380	11,303 11,705	8,049 7,729	38,498 38,938	1.1	95,209	98,621	+3.6	+1.0
Casper	2.0 2.3	1.8 2.0	1.8 2.0	+11.1	3.5 <u>9</u> / 3.0	NA NA	NA NA	NA NA	NA NA	NA NA	NA	51,264	53,653	+4.7	NA
Cheyenne	3.0 3.7	2.5 2.3	2.5 2.4	- 4.0	4.0 <sup>9</sup> / 4.1	NA NA	NA NA	NA NA	NA .NA	NA NA	NA	56,360	63,907	+13.4	+6.0
U.S. Average	4,200.0 3,635.3	4,065.5 3,485.0	4,003.0 3,463.4	- 13.5					10,153,000 11,111,000		7.6	203,211.9	212,514.5	+4.6	+0,8

e/Unemployment rates for December, 1975 are preliminary.

#### Population

The U.S. Bureau of the Census recently announced that of the 10 million increase in the nation's population since the 1970 count, 85 percent occurred in the western and southern states. It has also been commonly noted that the older larger metropolitan areas continue to lose population to the less concentrated urban

Population estimates provided to the Center by the National Planning Data Corporation indicate that the growth in population for the urban areas of the Mid-Continent Region was higher than for the nation (5.0 percent compared to 4.6 percent). Of the

one-half million people added to the metropolitan areas of the region, 75 percent was accounted for by the largest (those with current population in excess of 500,000). Although most of the areas studied experienced population gains over the 1970-75 period, St. Louis and Wichita had population losses and there was virtually no gain for Duluth-Superior.

The 1974-75 estimates indicate that the trends have changed in some of the urban areas in the Mid-Continent Region. However, urban areas that actually lost population were confined to Kansas, Iowa and Missouri. Large gains (increases of 3 percent or more) were recorded for Cheyenne, Denver-Boulder and Springfield metropolitan areas.

b/Average weekly income of production workers is for the State of Montana.

<sup>£/</sup>All but Rapid City, Casper and Cheyenne are Standard Metropolitan Statistical Areas. These three metropolitan areas are included to give representation to all states the region.

d/Number of employees in contract construction is used to reflect construction activity.

<sup>&</sup>lt;sup>2</sup>The 1975 data on department store sales exclude December. Unofficial figures for December indicate a big month, in which sales exceeded 1974 levels.

<sup>&</sup>lt;u>f</u>/January, 1975.

g/November, 1974.

h/Unadjusted. The adjusted rate was 8,3 percent,

<sup>1/</sup>The fourth quarter sales for October and November only. The 1974-1975 comparisons are for an 11-month time period.

#### Income

Three measures of income are presented in this reportaverage weekly earnings of production workers, median family income and total household income.

While it is commonly noted that many of the nation's population groups have been losing real income during 1975, an examination of the average weekly income gains of production workers in the Region shows that many of the urban areas have been characterized by increases in real income. The average weekly income of production workers in the U.S. was \$189 during 1975, up 7.1 percent from 1974. In the Mid-Continent Region 14 of the 24 urban areas reported average weekly income gains which exceeded the growth for the U.S. The most rapid increases in production worker earnings for 1975 (approximately twice the U.S. rate) were recorded in St. Joseph, Omaha, Wichita and Sioux City. Sioux City's 16.5 percent increase led the region.

Median family income as estimated by CAUR for 1975 shows a range from \$11,692 in St. Joseph to \$15,910 in Minneapolis.<sup>3</sup>

Total household income for 1975 was estimated at 59 billion dollars for the 25 metropolitan areas of the region. The household income estimates for the individual areas ranged from 11.3 billion dollars in St. Louis to 274 million dollars in Casper.

#### Conclusions

This report contains sufficient data to allow generalizations to be made about the health of the Mid-Continent urban economies. First, most areas studied have been characterized by population growth from 1970 to 1975, although 1974-1975 estimates show a number of areas losing population and reversing

this trend.

The data on employment suggest that recovery was under way during the third quarter of 1975. Fourth quarter data indicate that the momentum has slowed. Unemployment is higher in most areas than one year ago. The paradox of high and rising unemployment in areas associated with high and rising levels of wage and salary employment tends to reflect a rise in the labor force participation rate as second and third members of many households seek jobs to maintain income levels or to meet the rising cost of living.

The data in this report suggest that some groups of the nation's population lost real income during 1975. However, in this region real income was up for production workers in many of the urbanized areas.

In respect to income as well as to growth in employment and population, the urbanized areas of the Mid-Continent Region continue to compare favorably to the nation as a whole.

<sup>3</sup>For each of the 25 metropolitan areas median family income estimates were computed by using the 1969 median family income as reported in the 1970 Census, adjusted upward on the basis of the percentage increase in average wage per worker over the 1969-74 period. The employment and wage data for 1969 and 1974 were supplied to the CAUR by the U.S. Bureau of Economic Analysis. The annual average percentage increase recorded for the 1969-74 period was extrapolated one year to provide the 1975 area estimates. This method assumes the relationship between median family income and average wage per worker in 1969 did not change over the 1969-75 period.

<sup>4</sup>This was accomplished by using a procedure similar to that used for estimating 1975 median family income. Average (mean) household income estimates were applied to estimates of the total number of households as provided to the Center by the National Planning Data Corporation. Population and household estimates by census tract are available for each of the urban areas of the region from National Planning Data Corporation, Box 610, Ithaca, New York 14850.

#### **OMAHA**

#### Introduction

This section of the report is devoted to economic and demographic indicators pertaining to Omaha exclusively. In contrast to the annual report presented last year, this year-end

report includes three additional economic indicators: Residential improvement permits, new truck registrations and water hookups. The 1974-1975 quarterly and annual data are presented in Table 2 and the accompanying charts.

#### TABLE 2

### Omaha Intra-Urban Demographic & Economic Indicators



1974 and 1975

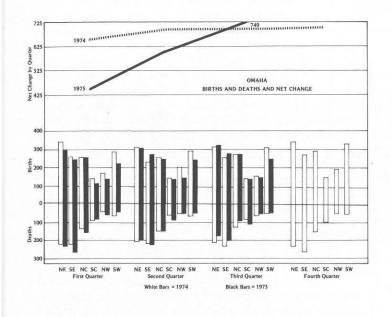
	Auto Registrations	Truck Registrations	Bankruptcies	Births	Deaths	Households Out of Subarea Into Other Subareas	Households Into Subarea From Other Subareas	Households Arriving in City	From Address Unknown	Households Leaving City	Building Permits Residential Single-Family (Units)	Building Permits Residential	Building Permits Residentia Multi-Family (Units)	Building Permits Residential Multi-Family (Value)	Residential Improvement Permits (Number)	Residential Improvement O Permits (Value)	Non-Residential Building Pe		Demolition Permits Single- Family (Units)	.= -	Mechanics Liens (Number)	(%) Mechanics Liens (Value)	Mortgages (Number)	Mortgages (Value)	Unemployment Insurance Claimants	Businesses Served by U.S. Post Office	Families Served by U.S.	Water Hookup (Number)	
												1000 37						,,	_					,					
													Nort	heast (	Omaha														
1974	538	57	63	337	227	114	81	151	107	40	- 1	\$ 9	0	50	NA	NA	1	\$ 25	54	9	24	\$ 48	216	\$ 3.4	1,298	3,367	36.9	NA	
11	648	93	60	316	205	139	74	201	161	67	3		0	0	NA	NA	3	520	72	6	22	35	269	3.9	853	3,330	36,8	NA	
111	485	103	35	329	220	131	64	269	178	83	4	32 47	0	0	NA	NA:	9	41,815	104	18	17	104	181	2.7	1,153	5,602	37.4	17	
IV	351	64	63	336	240	74	44	164	122	53			0	0	NA	NA	12	11,927	67	23	18	32	177	2.8	1,314	5,651	37.2	15	
Total	2,022	317	221	1,318	892	458	263	785	568	243	8	\$88	O	\$0	NA	NA	25	\$54,287	297	56	81	\$219	843	\$12.8				NA	
1975																											15/2/20	22	
1	298	51	62	299	234	152	135	160	159	45	0	\$ 0	0	\$0	43	\$ 66	22	\$ 807	32	0	12	\$ 18	135	\$ 2.8	1,864	5,636 5,658	37,2 37,2	5 40	
-11	281	52	53	312	199	225	141	156	277	113	3	35	0	0	125	98	11	713	70	25	22	59	161	9.2	1,365	5,058	37.2	15	
111	291	64	49	334	179	183	79	259	263	91	4	39	0	0	129	138	20	521 5.266	43 54	30	20	46 44	202 256	5.0	1.089	5.570	37.3	11	
IV	245	51	44	NA.	NA	104	67	138	167	55	2	23	0	0	78					8									
Total	1,115	218	208	NA	NA	664	422	713	866	304	9	\$97	0	\$0	375	\$393	84	\$7,307	199	63	75	\$167	754	\$22.9	78		-	71	

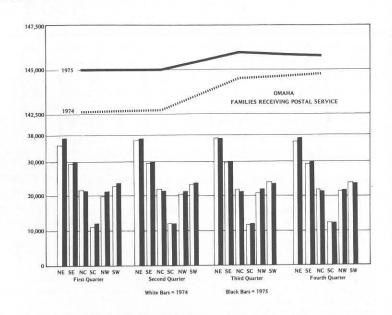
#### TABLE 2 (Continued)

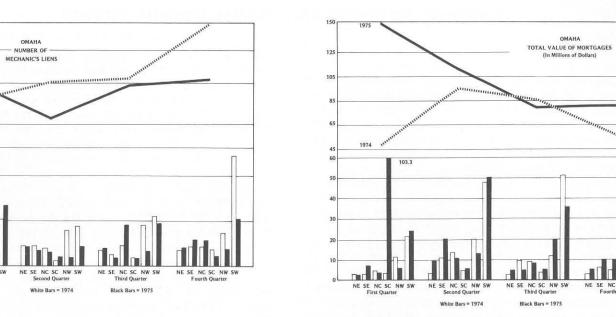
	Auto Registrations	Truck Registrations	Bankrupicies	Births	Deaths	Households Out of Subarea	Households Into Subarea	From Other Subareas Households Arriving in City	From Address Unknown	Households Leaving City	Building Permits Residential	Single-Family (Offics)  Building Permits Residential  C Single-Family (Value)		Mutti-Family (Units) 00 Building Permits Residential 00 Multi-Family (Value)		0 Residential Improvement	Non-Residential Building Per-	O Non-Residential Building Per-		Demolition Permits Multi-	Family (Units) Mechanics Liens (Number)	O Mechanics Liens (Value)	Mortgages (Number)	(Value) Mortgages (Value)	Unemployment Insurance	Businesses Served by U.S. Post Office	6 Families Served by U.S.	
1974													Soi	ıtheast	Omah	a												
II III IV Total	520 667 701 370 2,258	96 164 187 90 537	33	239 263 280	236 246 267	136 131 54	72 73 28	252 348 219	? 164 3 196 3 131	145 127 60	1 1 5	8	0 0 0	\$0 0 0 0 \$0	NA NA NA NA	NA NA NA NA	5 10 7	\$ 2,050 701 1,091 652 \$ 4,494	31 12 19 25 87	23 0 17 14 54	23 11 21	\$1,235 87 11 39 \$1,372	185 235 175 139 734	10.5 9.7 5.8	922 573 830 893	1,878 1,873	30.0	NA 13 10 NA
1975 I II III IV Total	386 409 401 265 1,461	95 82 95 74 346	50	278 288 NA	230		128 108 54	223 312 168	305 236 148	167 172 54	0 7 2 0 9	58 27 0	0 0 0	\$0 0 0 0	67 187 191 98 543	\$ 79 211 177 101 \$568	24 38 64	\$ 608 1,474 3,347 6,205 \$11,634	5 16 13 40 74	14 8 0 0	18 17 8 28 71	\$ 27 51 21 46 \$ 145	98 200 222 229 749		1,312 939 859 772	1,797 1,792	30,0 30,0 30,0	13 14 26 16
1974														hcentra	l Oma													
IIIIIV Total	456 613 648 361 2,078	73 101 109 61 344	32 26	258 283 299	150 131 163	134	118 125 60	168 308 175	114 137 86	79 101 44	3 16 2 11 32	\$ 47 232 20 146 \$ 445	0 6 6 0	\$ 0 56 48 0 \$104	NA NA NA NA	NA NA NA NA	1 3 9 0	\$32 60 241 0 \$333	1 7 4 13	0 0 0 2 2	5 20 23 20 68	\$ 18 83 21 43 \$ 165	249 397 271 175 1,092	\$ 4.7 13.6 9.0 4.1 \$31.4	467 348 572 587	887 884 885 888	21,2 21,2 21,2 21,2	NA NA 28 22 NA
1975 I II III IV Total	320 452 454 307 1,533	44 61 49 54 208	40 22	281 NA	155 146 91 NA NA	182 260 156 115 713	186 145 78	143 227 124	233 197 138	158 126 46	2 16 12 10 40	\$ 17 246 158 102 \$523	0 2 0 10	\$ 0 23 0 70 \$93	534 339 133	\$ 43 2,213 1,180 270 \$3,706	18 17 16	\$ 68 1,373 611 504 \$2,556	7 4 10 3	0 0 0	14 15 45 27	\$ 22 26 75 55 \$ 178	176 345 372 335 1,228	\$ 3.5 11.1 8.5 9.5 \$ 32.6	768 575 533 546	8 <b>9</b> 0 868 897 896	21.2 21.2 21.2 21.3	4 12 22 14 52
1974								×					South	centra	Omal	ha												
IIIIIV Total	393 479 515 330 1,717	74 63 96 62 295	9 12 19	129 149 147 151 576	92 67 88 102 349	52 50 40 17	64 58	69 90 122 67 348		54 50	1 11 11 8	\$ 10 118 103 66 \$297	215 : 2 174 0 391 :	8 820 20 927 0 81,767	NA NA NA	NA NA NA NA	6 4 8 3 21	\$ 567 338 3,945 105 \$4,955	3 3 2 11	0 0 0 0	9 4 7 18 38	\$ 94 40 7 169 \$310	154 169 148 104 575	\$ 3.2 4.3 4.3 2.9 \$14.7	296 190 434 297	692 707 699 713	11.8 11.9 11.9 12.0	NA NA 33 16
1975 I II III IV Total	312 324 286 222 1,144	47 54 54 54 209	17 14 4	116 142 143 NA NA	88 85 116 NA NA	59 129 75 32 295	89 149 85 42 365	52 75 126 39 292	56 73 80 52 261		6 17 24 14	\$ 42 180 249 131 \$ 602	0 0 0	\$0 0 0 0	40 167 165 77 449	\$ 43 222 385 154 \$804	18 12 21 30 81	\$ 540 763 1,818 4,399 \$7,520	0 2 6 5	0 0 0	6 9 9 12	\$ 7 25 12 23 \$67	96 183 187 201 667	\$103,3 6.3 5.5 5.9 \$121,0	461 349 344 283	692 696 706 750	12.1 12.1 12.1 12.1	10 30 18 26
1974												2.535		thwest				. , , , , , ,	19.		50	401	007	\$121.0				
I II III IV Total	664 760 772 469 2,665	79 92 113 66 350	12 29 24	172 204 167 200 743	49 50 64 56 219	22 37 38 14	84 113 83 44 324	152 154 269 149 724	40 35 51 32 158	30 41 51 24 146	78 91 47 42 258	\$ 842 976 480 433 \$ 2,731	0 2 0 0	\$ 0 22 0 0 \$22	NA NA NA NA	NA NA NA NA	15 14 3	\$ 125 1,197 2,220 134 \$3,676	2 0 3 0	0 0 0 0	39 45 36	\$ 122 81 894 203 \$1,300	308 424 298 264	\$11.4 18.3 11.2 14.0 \$54.9	345 272 471 466	1,601 1,596 1,620 1,603	20,0 20,2 20,5 20,9	NA NA 57 74 NA
1975 I II III IV Total	462 498 567 364 1,891	70 77 74 54 275	21 20 21 22 84	137 157 158 NA NA	61 57 57 NA NA	31 67 60 35	84 167 130 70 451	105 129 183 95 512	50 96 94 55 295	48 89 82 36 255	41 107 122 114 384	\$ 401 1,203 1,279 1,243 \$4,126	2 6 0 0	\$19 51 0 0 \$70	30 152 121 86 389	\$ 46 489 162 98 \$795	17 28 28 46 119	\$ 294 691 4,709 1,920 \$7,614	2 2 1 3	0 0 0	36 10 16 18	\$ 428 45 62 31 \$566	193 390 410 382 1,375	\$ 6.7 13.2 19.5 15.5 \$54.9	602 462 476 441	1,616 1,631 1,650 1,687	21.1 21.2 21.7 21.8	26 94 124 109 353
-													Sout	hwest (	Omaha	1												
1974 II III IV Total	1,083 1,285 1,340 876 4,584	127 141 160 154 582	18 23 25	295 308 317 334 1,254	64 71 58 64 257	25 27 27 11 90	91 107 98 33 329	291 355 491 260 1,397	62 73 69 48 252	52 94 114 56 316	166 230 121 129 646	\$ 1,903 2,838 1,416 1,421 \$7,578		150 2,050 3,700	NA NA NA NA	NA NA NA NA	21 22 18	5,738 3,680 1,744 1,939 13,101	1 2 1 2 6		44 54 122	193 262 414 856	584 896 625 490 2,595	\$ 21.8 47.2 50.0 27.2 \$146.2	371 324 1,047 482	1,384 1,413 1,489 1,551	22.7 22.9 23.1 23.4	NA NA 153 180 NA
1975 I II III IV Total	795 864 870 623 3,152	115 137 152 119 523	34 21 21	223 241 244 NA NA	49 55 51 NA NA	38 58 45 12 153	98 204 133 62 497	214 293 411 210 1,128	87 216 149 89 541	69 199 156 78 502	311 262 232	\$ 1,216 3,758 3,007 2,684 \$10,665	18 4	\$132 27 498 60 \$717	364 129	3,980 2,833 272	30 \$ 59 64 81 234 \$	3,667 5,365 3,633	2 8 3 2	0 0 0	66 \$ 23 47 54	183 160 282 495	426 932 952 849 3,159	\$ 24.7 50.6 36.1 34.5 \$145.9	690 587 570 445	1,592 1,614 1,643 1,920	23.4 23.4 23.5 23.4	83 247 294 276 900
1974													Or	naha Te	otals													
II III IV Total	3,654 4,452 4,461 2,757 15,324	654 768 497	164 177 219	1,454 1,474 1,506 1,600 6,034	807 779 807 892 3,285	466 548 501 241 1,756	466 548 501 241 1,756	1,071 1,220 1,807 1,034 5,132	455 591 687 436 2,169	249 480 526 251 1,506	352 185 191	\$ 2,839 4,205 2,067 2,074 \$11,185	221 \$ 27 612 155 1,015 \$	248 3,025 3,700	NA NA NA NA	NA NA NA NA	51 72 43	8,537 6,496 51,055 14,758 80,846	92 90 137 100 417	6 35 39	235	588 1,451 1,343	1,696 2,390 1,698 1,349 7,133	\$ 47.6 97.9 87.0 56.8 \$289.3	3,699 2,560 4,507 4,039	12,168	142.6 142.9 144.2 144.7	NA NA 304 317
	2,573 2,828 2,869 2,026 0,296	422 463 488 406 1,779	214 164 150	1,283 1,381 1,448 NA NA	851 772 699 NA NA	631 975 680 373 2,659	631 975 680 373 2,659	819 1,019 1,518 774 4,130	1,019 649	316 800 694 303 2,113	461 426 372	\$ 1,676 5,480 4,759 4,183 \$16,098	10 12 18 14 54	101 1	,309 601	7,213 4,875 986	152 188 268	2,850 8,681 16,371 21,927 49,829	48 102 76 107 333	33 30 8	152 <b>\$</b> 96 145 160 553 <b>\$</b>	365 498 695	1,124 2,211 2,345 2,252 7,932	\$148.4 110.5 79.4 81.3 \$419.6	5,697 4,277 4,019 3,576	12,030	145,0 146,0 145,8	141 437 499 452 529

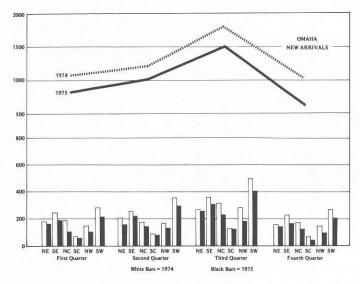
5

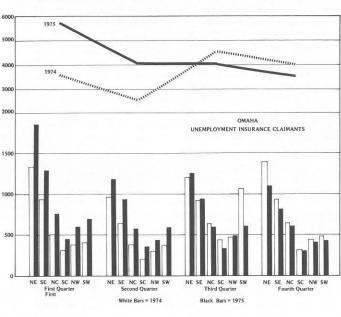
## **CHARTS OF SELECTED INDICATORS**

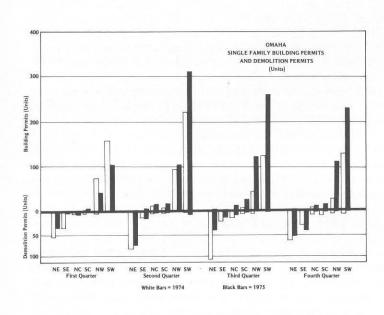


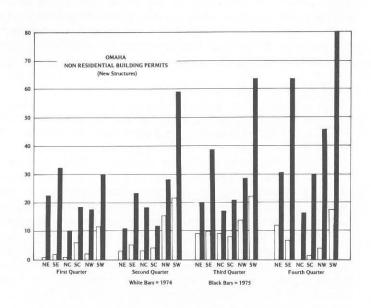


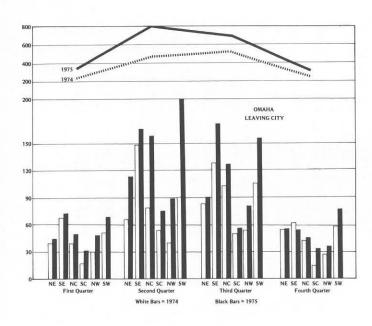


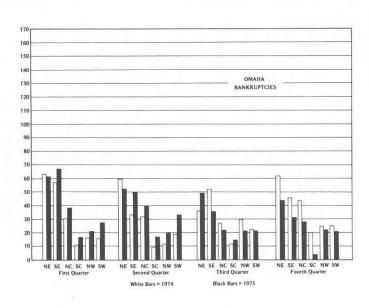


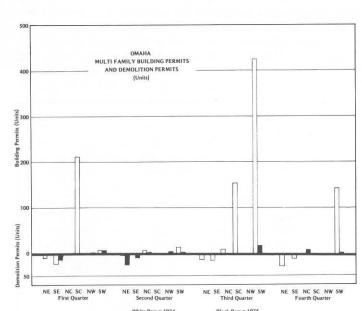


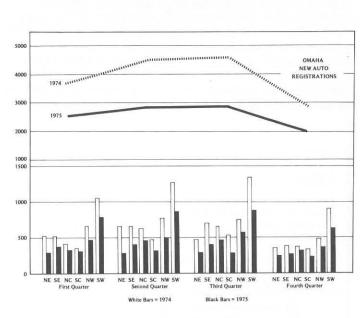












#### Introduction

Annual and quarterly economic and demographic trends for Omaha and the six Omaha subareas are discussed in this section of the report. Only selected indicators are used for purposes of this analysis. The discussion focuses on trends in single- and multi-family building permits, mortgages, intraurban migration, bankruptcies, unemployment insurance claimants and auto and truck registrations.

The permit and mortgage data provide a good indication of trends in the housing industry, including the actual number of residential and commercial transactions and the expectations of builders about the future.

Intra-urban migration provides an indication of the relative attractiveness of the six subareas as places in which to live. The data also provide a good indication of the mobility of the Omaha population, both in terms of ability and willingness to move. Bankruptcies provide an indication of the ability of the population to maintain their life styles, while the number of unemployment insurance claimants provides a good indication of the state of the economy. The data on auto and truck registrations provide an indication of the ability and willingness of consumers to purchase major durable goods and also an indication of future trends in auto-related industries. These purchases are normally the first sacrificed in a downturn and the last to be rejuvenated in an upturn.

#### 1973-1975 Trends

As Table 3 illustrates, the annual trends for the indicators show a mixed picture. On the bright side, the number of mortgages and single-family building permits both were up in 1975, after registering substantial declines in 1974. Although neither reached its 1973 level, the 44 percent increase (1974-1975) in single-family permits shows some optimism in the housing market and the 11 percent increase (1974-1975) in mortgage activity provides some justification for this optimism.

Most of the 1975 revival can be traced to the last two quarters. Comparing 1975 quarterly totals with their respective 1974 quarterly totals, the following patterns emerge: (1) single-family building permits were down 38 percent in the first quarter and then registered increases of 31 percent, 30 percent and 95 percent for the last three quarters as compared to the respective 1974 quarters; and (2) the number of mortgages was down 34 percent and seven percent in the first two quarters of 1975 and then increased by 38 percent and 67 percent in the last two quarters as compared to the respective 1974 quarters.

Changes in the number of bankruptcy cases and unemployment insurance claimants also provide evidence of economic

recovery during 1975. Totaling 495 in 1973, bankruptcies jumped to 752 in 1974 and then increased only slightly to 762 in 1975. Of more significance is the 1974-1975 quarterly trend. First and second quarter bankruptcies were both above the respective 1974 totals (up 22 percent for the first quarter and 31 percent for the second quarter), while the third and fourth quarters of 1975 were characterized by reductions of seven percent and 32 percent from their respective 1974 quarters.

The number of unemployment insurance claimants peaked in the first quarter of 1975, up almost 2,000 from the first quarter 1974 total of 3,700. Second quarter totals for 1975 were also up from 1974 indicating the recession was still in force. Both the third and fourth quarters, however, were characterized by 11 percent reductions in the number of claimants, a sign that economic recovery had started to take place.

On the bleak side, however, the number of auto and truck registrations and multi-family building permits were all down again in 1975. On a quarterly basis, the 1975 totals were below the 1974 totals for each of the quarters, and there was no evidence of improvement in the latter part of 1975. The largest drop was registered for multi-family building permits, a reflection of the serious problems developers encountered in filling their units during 1973 and 1974. Only 54 multi-family units were authorized by permits in 1975, compared to 1,015 units in 1974 and 1,791 units in 1973. Auto registrations were also down substantially in 1975, declining by more than 5,000 from 1974. This compares with a drop of slightly more than 2,500 over the 1973-1974 period. Although data on truck registrations for 1973 were not available, the 1974-1975 series shows a reduction in registrations of more than 25 percent.

It should also be noted that a good portion of the revival in housing demand in 1975 can be accounted for by the internal migration of households. While "intra-urban" migration slowed over the 1973-1974 period, it picked up again in 1975 with the total moves of 2,659 approaching the 1973 total.

#### 1973-1975 Subarea Trends

A look at the subarea trends demonstrates that the eastern portion of the City continues to be plagued by an out-migration of population, an aging housing stock, and a less affluent population. Central Omaha is in better shape with the southern section, in particular, showing evidence of stability and growth. Western Omaha continues to be the most affluent sector with a continued expansion in its housing stock and population. The following sections provide more detail on the subarea trends.

Northeast Omaha. A continued trend toward an aging and declining housing stock and net out-migration is particularly evident in Northeast Omaha. During the 1973-1975 period,

then, was a decline of 729 single-family units and 163 multifamily units.

The number of mortgages declined by 19 percent from 1973 to 1974, a decline consistent with the trend for Omaha which was down by 22 percent. However, while the total number of mortgages for Omaha increased during the 1974-1975 period, it continued to decline in Northeast Omaha (down 11 percent). At the same time, householders migrated out of the subarea to other areas within Omaha in each of the three years. In 1973 there was a net migration loss to other areas of 278 households.

only 24 single-family units and two multi-family units were

authorized by building permits for the area. In contrast, demo-

lition permits were authorized for 753 single-family units and

165 multi-family units during the same period. The net change,

Auto registration trends also illustrate that area residents were hit particularly hard by the downturn of the economy. Registrations dropped by 22 percent in 1974 (versus an Omaha average of 14 percent) and again by 45 percent in 1975 (versus an Omaha average of 33 percent).

Although this dropped to 195 households in 1974, it rose again

in 1975 to 242 households.

The bright spots for the area were that the number of bankruptcy cases declined over the 1974-1975 period and the number of unemployment insurance claimants declined in the fourth quarter of 1975. Yet, this should be tempered by the facts that absolute number of bankruptcy cases and unemployment insurance claimants is greater for the Northeast sector than for any other subarea.

Southeast Omaha. Southeast Omaha didn't fare much better. The net loss of households from intra-urban migration was, in fact, even larger than that registered for the Northeast. Over the 1973-1975 period, there was a net loss of 766 households from intra-urban migration in Southeast Omaha versus 715 in Northeast Omaha.

The number of single- and multi-family building permits in conjunction with demolition permits point to a continued aging of the housing stock. Twenty-nine single family units and 134 multi-family units (all in 1973) were authorized by building permits during the 1973-1975 period. During this same period, demolition permits were authorized for 244 single-family units and 142 multi-family units.

The decline in auto registrations was somewhat less severe than in Northeast Omaha, approximating the average for Omaha. On the bright side for the area, the number of bankruptcy cases stabilized and the number of mortgages increased since 1974. Further, unemployment insurance claimants were fewer in the fourth quarter of 1975 than in the fourth quarter of 1974.

Northcentral Omaha. Indicators for Northcentral Omaha were more positive than for the eastern section, but less positive than for the other subareas. Single-family building permits, for example, declined sharply in 1974 but showed a semblance of recovery in 1975. The percentage decline from 1973 to 1974, however, was somewhat higher than the Omaha average (64 percent versus 53 percent) while the percentage increase from 1974 to 1975 was somewhat lower than the Omaha average (25 percent versus 44 percent).

The trend in mortgage activity was almost identical to the Omaha average, dropping by 27 percent in the 1973-1974 period and increasing by 12 percent in the 1974-1975 period. The number of bankruptcy cases and unemployment insurance claimants leveled off in 1975 and the trend in auto registrations also followed the Omaha average.

The general preference toward residing in the area-from the standpoint of Omaha residents--still appears to be negative.

A net loss of householders from intra-urban migration was recorded for each of the three years, with the 1975 loss being 60 percent greater than the 1974 loss (175 households versus 109).

Southcentral Omaha. Compared to the Omaha totals, the indicators for Southcentral Omaha showed a less severe drop in the 1973-1974 period, and a somewhat stronger recovery since 1974. For example, the 1973-1974 period was characterized by a smaller percentage decline in single-family building permits in this sector than for Omaha as a whole (34 percent versus 53 percent). Further, the sector was characterized by an increase of about 200 percent in multi-family units authorized by permits (from 132 to 391) while the total for Omaha dropped by 43 percent (from 1,791 to 1,015) during the same period. Since 1974, the number of single-family permits almost doubled while no multi-family units were authorized by permits, following suit with the remainder of Omaha.

The increase in single-family permits, a revival in mortgage activity and a net increase in households from intra-urban migration points to a stable and moderate growth for the area in 1976.

Northwest Omaha. The most striking change in the Northwest has been the reduction in multi-family units authorized by building permits (from 797 in 1973 to 8 in 1975). The number of single-family permits also dropped substantially during the 1973-1974 period (from 814 to 258). This trend, however, was reversed with 384 permits issued in 1975. Mortgage activity showed the same general trend but much less variance, dropping 21 percent from the 1973-1974 period and increasing slightly since then.

The number of unemployment insurance claimants increased over 70 percent from the first half of 1974 to the first half of 1975. As with the other sectors, this trend was reversed in the last half of 1975 with the number of claimants about equal to the 1974 level.

A positive in-migration from intra-urban householder movement shows the subarea is still a growth sector.

Southwest Omaha. The housing market in this subarea has been the strongest among all subareas in Omaha. In 1973, for example, over half of Omaha's total single-family building permits (1,094 versus 2,062) were authorized in this subarea. While Omaha's total single-family permits were down in both 1974 and 1975, nearly two of every three single-family building permits were authorized in Southwest Omaha. Similar trends are found in multi-family building permits.

Although all of the subareas suffered a drop in auto registrations over the three-year period, the 1973-1974 decline in this area was only eight percent. However, unemployment became a problem for this sector along with the rest of Omaha. For example, the first half figures on unemployment insurance claimants were up more than 80 percent from the first half of 1974. This trend reversed in the last half and the sector appeared well on the way to maintaining its status as the most viable sector of the six subareas.

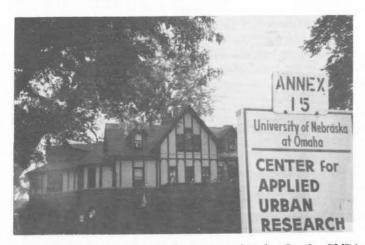
TABLE 3

	1973-1975 TRE	NDS IN SELECTED	INDICATORS		9:
				Percen	t Change
Indicator	1973	1974	1975	1973-1974	1974-1975
Single-Family Building Permits	2,062	980	1,415	- 52.5	+44.4
Multi-Family Building Permits	1,791	1,015	54	- 43.3	- 94.7
Mortgages-Total	9,154	7,133	7,932	- 22.1	+11.2
Intra-Urban Migration a/	2,697	1,756	2,659	- 34.9	+51.4
Bankruptcies	495	752	762	+51.9	+1.3
Unemployment Insurance Claimants b/	3,239	4,039	3,576	+24.7	- 11.5
Auto Registrations	17,829	15,324	10,296	- 14.1	- 32.8
Truck Registrations	NA	2,425	1,779	NA	- 26.6

a/From one subarea to another. b/Fourth quarter comparisons.

#### STUDIES COMPLETED AT THE CENTER FOR APPLIED URBAN RESEARCH

(January 1973 - February 1976)



Occupational Estimates and Projections for the Omaha SMSA. January 1973.

Education Profile: Omaha and the State. April 1973.

A Comment on the Health Delivery System in the Omaha Area. April 1973.

A Study of the Omaha Area Delivery System for Social Welfare, Health, Education, Employment, Courts, Law and Recreation. April 1973.

"An Analysis of the Explanatory Value of Education on Observed Differences in Occupational and Income Distributions of Black and White Workers in the Omaha SMSA," RAUR, August 1973.

"Issues in School Desegregation." RAUR, September 1973. "Comments on General Revenue Sharing." RAUR, September 1973.

Nebraska Population Projections, State, County, Region, and Town, 1975-2020. September 1973.

Special Incentives for Attracting Commercial, Industrial and Housing Investments into the Missouri Riverfront Development Project Area. December 1973.

"Changes in Family Income for the Omaha Metropolitan Area, 1959-1973." RAUR, November 1973.

"Neighborhood Mobilization in Black Omaha: Some Observations." RAUR, November 1973.

Housing and Community Development in the Nebraska-Iowa Riverfront Development Project Area. December 1973.

Economic Impact of the University of Nebraska at Omaha on the Omaha Economy. 1974.

Pottawattamie County Population Projections 1975-2020. 1974.

"Revenue Sharing and the New Federalism." RAUR, January 1974.

"Omaha's Changing Profile." RAUR, February 1974.

"Public Transit Service: A Survey of Public Opinion." RAUR, February 1974.

"Nebraska State Highway-User Revenue: Its Distribution to Local Governments." RAUR, March 1974.

"Retail Trade Growth in the Omaha SMSA." RAUR, March 1974. "The Need for Retail Stores in Omaha: A Survey of Public Opinion." RAUR, March 1974.

"Regional Planning: Omaha in the International Context." RAUR, April 1974.

"Freeway Planning as a Process of Social Change." RAUR, April 1974.

"Omaha Public Schools and the Desegregation Issue: A Survey of Public Opinion." RAUR, April 1974.

"An Overview of Education in Nebraska and the Omaha Area." RAUR, May 1974.

"Taxes and State Financing of Local Schools: A Survey of Public Opinion." RAUR, May 1974.

"Development of a System of Intra-Urban Business Indicators for Omaha," RAUR, June 1974.

"Omaha-Council Bluffs Border Tax Issue," RAUR, July 1974.

'Some Comments on the Pattern of Residential Mobility Within Omaha," RAUR, July 1974.

"Attitudes Toward the Construction of an Urban Expressway: The North Omaha Case." RAUR, September 1974.

'Housing Act of 1974." RAUR, October 1974.

"Growth in Greater Omaha: A Survey of Public Opinion." RAUR, October 1974.

"Net In-Commuter Patterns to the Douglas County Urban Core and to the Omaha CBD." RAUR, November 1974.

"Comparisons of Personal Income and Earnings in Lincoln, Omaha and Sioux City Metropolitan Areas: 1962 and 1972." *RAUR*, November 1974.

"Relocation Impact of North Freeway Alternatives." RAUR, December 1974.

"The Housing and Community Development Act of 1974: The Small Community." RAUR, January 1975.

"The Use of Housing and Community Development Funds: A Survey of Public Opinion," RAUR, January 1975.

"Omaha, 1973 and 1974- And a Look Ahead." RAUR, February 1975.

"Unemployment in Omaha and Characteristics of Omaha's Unemployment Insurance Claimants." RAUR, February 1975.

"A Case Study of Crime at the South Side Terrace Housing Development." RAUR, April 1975.

"Omaha Price Index." RAUR, May 1975.

"Taxing Services in Nebraska--A Revenue Forecast." RAUR, June 1975.

"The Impact of Crime on Omaha Businesses." RAUR, June 1975.

Recreational Activities and Facilities Needs. June 1975.

The Sanitary and Improvement District as a Mechanism for Urban Development. June 1975.

Community Development Needs in Rural Nebraska and Iowa. June 1975.

"Community Development Needs in Rural Nebraska." RAUR, July 1975.

"Omaha Intra-Urban Demographic and Economic Indicators-First and Second Quarters 1975." RAUR, August 1975.

"Education in Nebraska--Fifth Annual Report." RAUR, September 1975.

"An Overview of Research Needs on the Minority Group Aged." RAUR, September 1975.

An Evaluation of the Recommended Omaha City Budget for 1976. August 1975.

Manpower Needs in the Omaha SMSA. September 1975.

An Analysis of Omaha's Comprehensive Manpower Program. October 1975.

"A Case Study of Property Tax Assessment Variation in Omaha." RAUR, October 1975.

"Is Omaha Ready for a Containerized Shipping Facility." RAUR, November 1975.

"Roll-Call Cohesion of the Omaha Metropolitan Area Delegations in the 1975 Session of the Nebraska State Legislature." RAUR, November 1975.

"Attitudes Toward State and Local Government Expenditure and Taxation Policies." RAUR, December 1975.

"Community Problems and Needs: A Survey of Public Opinion." RAUR, January 1976.

"The Changing Distribution of Omaha's Office Space". RAUR, January 1976.

Housing and Business Investment in Nebraska. February 1976.

#### WHAT IS CAUR?

The Center for Applied Urban Research (CAUR) is a part of the College of Public Affairs and Community Service of the University of Nebraska at Omaha. The primary goal of the Center is to contribute to the solution of problems plaguing urban society. To achieve this, the following objectives have been established:

- -to conduct research
- -to provide technical assistance and consultation to governmental and other agencies
- to collect and disseminate data on urban conditions
   to contribute to the educational experience of students

The Center's research staff of nine full-time professionals include six Ph.D.'s (in Economics, Geography, Political Science, and Statistics) and a senior government official on assignment from the U.S. Department of Housing and Urban Development. Graduate and under-graduate

students with training in urban planning, sociology, public administration and other urban-related skills, as well as faculty members from other departments of the University of Nebraska and Creighton University, are available to the Center as needed for various research projects.

The Center has a full-time urban information and statistical data coordinator and its own library containing over 5,000 documents concerned with urban Nebraska, the Mid-Continent and the United States.

The research staff serves on city, state, regional and national advisory committees and boards to make available the Center's research findings and conclusions to decisions on urban problems.

Research findings are published monthly by the Center as a public service and distributed free in Nebraska. Annual subscription rate outside Nebraska is \$3.60.

#### REVIEW OF APPLIED URBAN RESEARCH

Vol. 4

February 1976

No. 2

Published monthly by the Center for Applied Urban Research as a public service and mailed free upon request in Nebraska, Annual subscription rate outside Nebraska \$3.60. The views and opinions expressed in the *Review* are those of the individual authors and do not necessarily represent those of the University of Nebraska at Omaha. Material in this report may be reproduced with proper credit.

UNIVERSITY OF NEBRASKA AT OMAHA Ronald W. Roskens, *Chancellor* 

COLLEGE OF PUBLIC AFFAIRS AND COMMUNITY SERVICE Robert P. McCune,  $Interim\ Dean$ 

CENTER FOR APPLIED URBAN RESEARCH Ralph H. Todd, *Director/Editor* 

David W. Hinton, William B. Rogers, Senior Research Fellows
Murray Frost, Gary K. Higgs, Paul S. T. Lee,
Armin K. Ludwig, Research Associates
Linda Ferring, Assistant Editor/Interviewer
Thomas C. Moss, Research Assistant
Margaret A. Hein, Urban Data Base Coordinator/Interviewer
Joyce Carson, Donna Dillenback, Betty Mayhew, Clerical

Center for Applied Urban Research University of Nebraska at Omaha Box 688 Omaha, Nebraska 68101

NON-PROFIT ORG. U. S. POSTAGE P A I D OMAHA, NEBRASKA Permit No. 301