

1-1-1969

Finance 1969-70

UNO Office of Institutional Effectiveness
University of Nebraska at Omaha

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HIGHER EDUCATION GENERAL INFORMATION SURVEY
FINANCIAL STATISTICS OF INSTITUTIONS OF HIGHER EDUCATION
FOR FISCAL YEAR ENDING 1969

1. INSTITUTION CODE

37 0130

2. RESTRICTION CODE

3. NAME AND MAILING ADDRESS OF INSTITUTION (Include City, State, and ZIP Code)

University of Nebraska at Omaha
P.O. Box 688 Downtown Station
Omaha, Nebraska 68101

4. LIST BRANCHES INCLUDED, IF ANY

Original copy mailed Nov. 12, 1969 M.H. Report Date

5. NAME AND TITLE OF RESPONDENT

Leroy F. Kozeny
Assistant Director of Business and Finance

6. TELEPHONE NUMBER OF RESPONDENT (Area code, local number, and extension)

402 553-4700 Ext. 323

NOTE: This financial survey is designed, in general, to be compatible with groupings and definitions in College and University Business Administration, Revised Edition, published by the American Council on Education, 1785 Massachusetts Avenue, NW., Washington, D.C. 20036.

Please complete this survey and return it to the U.S. Office of Education, National Center for Educational Statistics, 400 Maryland Avenue, SW., Washington, D.C. 20202, ATTENTION: Higher Education Surveys Branch, Room 1130, not later than November 30, 1969. This form should be completed and returned within 3 months after the close of the fiscal year for your institution (e.g., if your fiscal year closes on May 31, the form should be returned by August 31; if on June 30, by September 30, etc.).

Please examine the definitions and instructions. If you need additional clarification on any of the items, please call Mr. Paul F. Mertins at 202-962-7301, in Washington, D.C.

This is a statistical report. If exact data are not available, please estimate.

PART A - CURRENT FUNDS REVENUES BY SOURCE

SOURCE	LINE NO.	AMOUNT (Whole dollars only)	SOURCE	LINE NO.	AMOUNT (Whole dollars only)
I. EDUCATIONAL AND GENERAL REVENUES - TOTAL (Sum of Lines 2, 3, 7, 8, 9, 14, 15, 20, 23, 24, and 25)	1	\$ 8,586,801	II. STUDENT AID GRANTS - TOTAL (Sum of Lines 27 through 32)	26	\$ 28,062
A. STUDENT TUITION AND FEES	2	4,536,461	A. FEDERAL GOVERNMENT	27	28,062
B. GOVERNMENTAL APPROPRIATIONS (Sum of Lines 4, 5, and 6)	3	3,494,518	B. STATE GOVERNMENT	28	-0-
1. FEDERAL GOVERNMENT	4	-0-	C. LOCAL GOVERNMENT	29	-0-
2. STATE GOVERNMENT	5	3,053,660	D. PRIVATE GIFTS AND GRANTS	30	-0-
3. LOCAL GOVERNMENT	6	440,858	E. ENDOWMENT INCOME	31	-0-
C. ENDOWMENT INCOME	7	-0-	F. OTHER STUDENT AID GRANTS	32	-0-
D. PRIVATE GIFTS	8	66,280	III. MAJOR PUBLIC SERVICE PROGRAMS - TOTAL (Sum of Lines 34, 35, and 36)	33	\$ -0-
E. SPONSORED RESEARCH (Sum of Lines 10 through 13)	9	177,386	A. FEDERALLY FUNDED RESEARCH AND DEVELOPMENT CENTERS*	34	-0-
1. FEDERAL GOVERNMENT	10	155,180	B. HOSPITALS	35	-0-
2. STATE GOVERNMENT	11	-0-	C. OTHER PUBLIC SERVICE PROGRAMS	36	-0-
3. LOCAL GOVERNMENT	12	-0-	IV. AUXILIARY ENTERPRISES - TOTAL (Sum of Lines 38, 39, and 40)	37	\$ 1,437,449
4. NONGOVERNMENTAL	13	22,206	A. HOUSING	38	-0-
F. OTHER SEPARATELY BUDGETED RESEARCH	14	5,916	B. FOOD SERVICES	39	291,571
G. OTHER SPONSORED PROGRAMS (Sum of Lines 16 through 19)	15	306,240	C. OTHER AUXILIARY ENTERPRISES	40	1,145,878
1. FEDERAL GOVERNMENT	16	286,509	V. TOTAL CURRENT FUNDS REVENUES - GRAND TOTAL (Sum of Lines 1, 26, 33, and 37)	41	\$ 10,052,312
2. STATE GOVERNMENT	17	-0-			
3. LOCAL GOVERNMENT	18	10,907			
4. NONGOVERNMENTAL	19	8,824			
H. RECOVERY OF INDIRECT COSTS (Sum of Lines 21 and 22)	20	-0-			
1. SPONSORED RESEARCH	21	-0-			
2. OTHER SPONSORED PROGRAMS	22	-0-			
I. SALES AND SERVICES OF EDUCATIONAL DEPARTMENTS	23	-0-			
J. ORGANIZED ACTIVITIES RELATED TO EDUCATIONAL DEPARTMENTS	24	-0-			
K. OTHER SOURCES	25	-0-			

*Please attach a list of the names of Federally Funded Research and Development Centers for which these revenues were received.

(Continued on reverse)

PART B - CURRENT FUNDS EXPENDITURES BY FUNCTION

FUNCTION	LINE NO.	AMOUNT (Whole dollars only)
I. EDUCATIONAL AND GENERAL EXPENDITURES - TOTAL (Sum of Lines 2 through 10)	1	\$ 7,711,327
A. INSTRUCTION AND DEPARTMENTAL RESEARCH	2	5,149,669
B. ORGANIZED ACTIVITIES RELATED TO EDUCATIONAL DEPARTMENTS	3	537,339
C. SPONSORED RESEARCH (Exclude Federally Funded Research and Development Centers; exclude indirect costs)	4	-0-
D. OTHER SEPARATELY BUDGETED RESEARCH	5	-0-
E. OTHER SPONSORED PROGRAMS (Exclude indirect costs)	6	349,842
F. EXTENSION AND PUBLIC SERVICE (Exclude major public service programs)	7	161,745
G. LIBRARIES	8	413,087
H. PHYSICAL PLANT MAINTENANCE AND OPERATION	9	592,279
I. GENERAL ADMINISTRATIVE, GENERAL INSTITUTIONAL EXPENSE, STUDENT SERVICES, AND STAFF BENEFITS	10	507,366
II. STUDENT AID GRANTS	11	\$ 259,674
III. MAJOR PUBLIC SERVICE PROGRAMS - TOTAL (Sum of Lines 13, 14, and 15)	12	\$ -0-
A. FEDERALLY FUNDED RESEARCH AND DEVELOPMENT CENTERS	13	-0-
B. HOSPITALS	14	-0-
C. OTHER PUBLIC SERVICE PROGRAMS	15	-0-
IV. AUXILIARY ENTERPRISES - TOTAL (Sum of Lines 17, 18, and 19)	16	\$ 1,437,449
A. HOUSING	17	-0-
B. FOOD SERVICES	18	286,348
C. OTHER AUXILIARY ENTERPRISES	19	1,151,101
V. TOTAL CURRENT FUNDS EXPENDITURES - GRAND TOTAL (Sum of Lines 1, 11, 12, and 16)	20	\$ 9,408,450
ESTIMATE OF AMOUNT ON LINE 20 EXPENDED FOR PHYSICAL PLANT ASSETS	21	\$ 850,560

INSTRUCTIONS AND DEFINITIONS

GENERAL

1. Data requested on this financial survey are for the fiscal year of your institution.
2. Data for your institution which are not kept on the books of account of your institution, but are kept on the records of another organization or agency for your institution, should be included (e.g., *State schools should report physical plant even though records are maintained by a State agency*).
3. Estimated value of "contributed services" (*members of a religious order only*) should be included under revenues (*private gifts*) and expenditures in appropriate categories.
4. In reporting Federal funds received, include those Federal funds channeled through State agencies.
5. Exclude agency funds; i.e., funds handled by the institution in a custodial capacity only (e.g., *funds for student organizations*).

6. Detailed instructions and definitions are provided for each part. If further explanation is necessary, consult the *College and University Business Administration, Revised Edition*.
7. All data reported should be whole dollars only--omit cents.
8. If the data requested are to be restricted, i.e., not published with the institution's name, then indicate this restriction by placing the numeral one (1) in Item 2--Restriction Code. If data are NOT to be restricted, enter the numeral two (2).

NOTE: This year's survey is in two "parts," not "schedules." Whereas last year's schedules were numbered I, IV, and V, this year's parts are lettered A and B. However, the content and format of this form and last year's form are basically similar.

SPECIFIC

PART A - CURRENT FUNDS REVENUES BY SOURCE

NOTE: Items in Part A (and in Part B) will be referred to by their line numbers.

LINE 1. This line is the sum of Lines 2, 3, 7, 8, 9, 14, 15, 20, 23, 24, and 25.

LINE 2 Report all tuition and fees assessed against students for educational and general purposes. Tuition and fee remissions (*not intended to be collected*) should be included here and also a corresponding amount under student aid grants for expenditures (*Part B*).

LINE 3. Governmental appropriations include all amounts received from governmental sources that are expendable for educational and general purposes. This item is the sum of Lines 4 through 6.

LINE 7. Report income from investments of restricted and unrestricted endowment, term endowment, quasi-endowment funds, Federal and State land-grant funds (*land-grant institutions*), and income from funds held in irrevocable trusts by others.

LINE 8. Report educational and general revenues given to the institution by any nongovernmental source. Include estimated value of services contributed by members of religious orders (*a corresponding amount should be reported under expenditures*). Include bequests. Do not include funds received for specific research or other sponsored programs in accordance with grants, contracts, or other written agreements.

LINE 9. Sponsored research includes revenues from outside organizations for specific research projects made in accordance with written agreements. Do not include recovery of indirect costs here. Do not include FFR & DC.

LINE 14. Report gross revenues for separately organized research divisions that are not financed in the manner described for sponsored research (*Line 9*).

LINE 15. Include for sponsored programs all separately budgeted programs, other than research, which are supported by sponsors outside the institution. Examples are training programs, workshops, training and instructional institutes such as counseling institutes, college work-study programs, and similar activities for which payments are made in accordance with contracts, grants, or other written agreements. (*Lines 16 through 19*)

LINE 19. Nongovernmental should include revenues from foundations and other nongovernmental sources.

LINE 20. Include recovery of indirect costs accruing from sponsored research and other sponsored programs (*Lines 21 and 22*).

LINE 23. Incidental revenues of educational departments are included here.

LINE 24. This category should contain revenues of activities organized and operated in connection with instructional departments, and conducted primarily to provide instructional or laboratory training of students. Include, also, revenues for activities of a cultural nature, e.g., concerts, dramatic productions.

LINE 25. This item is for revenues for educational and general purposes not covered elsewhere. Important items and those of major magnitude which are reported here should be explained in a separate note, or attachment, accompanying this survey.

LINE 26. Student aid grants--do not include loans or work assignments. Report only grants, scholarships, and fellowships to students for which no services or repayments are required of the student. This item is equal to the sum of Lines 27 through 32, inclusive.

LINE 33. Major public service programs--revenues of major programs undertaken primarily as community or public services, not essential in meeting the educational objectives of the institution, should be reported here. The figure reported here should be the sum of Lines 34, 35, and 36.

LINE 34. Report revenues only for those organizations which are designated as "Federally Funded Research and Development Centers" by the sponsoring Federal agency. Include total revenues for both "in-house" activity and sub-contracts and for both direct and indirect costs.

LINE 35. Report revenues from hospitals here. Include patient fees and State appropriations for operating purposes.

LINE 36. Report other major public service programs. If of major magnitude or importance, attach an explanatory note to the completed form.

LINE 37. Auxiliary enterprises represent the sum of Lines 38, 39, and 40. Report gross revenues of activities which furnish a service to students, faculty, or staff, and which charge a fee to cover the cost (*or a portion thereof*) of the service.

LINE 40. Examples of other auxiliary enterprises would be college unions, revenues from intercollegiate athletics, etc. If of major magnitude, attach to this form a note explaining which items are included in this item.

LINE 41. This line should include ALL current funds revenues. It is the sum of Lines 1, 26, 33, and 37.

PART B - CURRENT FUNDS EXPENDITURES BY FUNCTION

NOTE: For Part B, report expenditures of both restricted and unrestricted funds made for current operations.

- LINE 1. Report the sum of Lines 2 through 10, inclusive.
- LINE 2. Include all expenditures of the departments, colleges, schools, and instructional divisions of the institution.
- LINE 3. Report expenditures for those activities listed on Line 24 (Part A).
- LINE 4. Report expenditures for those activities listed on Line 9 (Part A). Do NOT include expenditures for indirect costs.
- LINE 5. Report expenditures for research divisions and activities which are not for sponsored research or instruction and departmental research.
- LINE 6. Other sponsored programs -- report expenditures for those activities mentioned on Line 15 (Part A). Do NOT include indirect costs.
- LINE 7. Extension and public service refers to educational and other activities designed primarily to serve the general public. However, do NOT include major public service programs (Lines 12 through 15).
- LINE 8. Libraries -- report total expenditures for separately organized libraries, both general and departmental. Include operating expenses (salaries, wages, etc.), books, subscriptions, etc.

LINE 9. Include salaries, supplies, materials, and other expenditures for maintenance and operation of all facilities except those properly charged to auxiliary enterprises and organized activities relating to instructional departments.

LINE 10. Include all expenditures of the general executive and administrative offices, expenditures for services to students, staff benefits expenditures, and other expenditures for educational and general purposes not included above. Do not include expenditures chargeable to auxiliary enterprises, organized activities, libraries, or physical plant operations.

LINE 11. Report expenditures for all student aid grants.

LINES 12 through 15. Report expenditures for those activities listed in Part A (Lines 33 through 36).

LINES 16 through 19. Include gross expenditures of all auxiliary enterprises -- physical plant charges, general institutional expenses, administrative charges, and other indirect costs should be included.

LINE 20. Total current funds expenditures is the sum of Lines 1, 11, 12, and 16.

LINE 21. How much of total expenditures reported by your institution on Line 20 was expended for physical plant assets? If data are not available, then estimate the figure. Report in whole dollars only.