

1-1-1971

## Finance 1971-72

UNO Office of Institutional Effectiveness  
*University of Nebraska at Omaha*

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#1014

DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE  
OFFICE OF EDUCATION  
WASHINGTON, D.C. 20202

HIGHER EDUCATION GENERAL INFORMATION SURVEY

**FINANCIAL STATISTICS OF INSTITUTIONS OF HIGHER EDUCATION  
FOR FISCAL YEAR ENDING 1971**

10/21/71  
Report Date

PLEASE READ INSTRUCTIONS BEFORE COMPLETING THIS FORM

O.M.B. NO. 51-R0566  
APPROVAL EXPIRES: 4/30/72

1. INSTITUTION CODE NUMBER  
60 3554  
2. DUE DATE  
October 31, 1971

Items 1, 3, 4, 5, and 6 MUST be completed by all institutions. If applicable, complete items 7 and 8. Submit a separate survey form for each of the campuses or branch campuses of the institution. If it is impossible to provide separate data for any branch campus, and the data for that branch must be included in the parent institution's report, indicate this in item 8 below.

3. NAME AND MAILING ADDRESS OF INSTITUTION OR CAMPUS COVERED BY THIS REPORT (Include city, State, and ZIP code)

University of Nebraska at Omaha  
Box 688 Downtown Station  
Omaha, Nebraska 68101

4. NAME AND TITLE OF RESPONDENT

LeRoy F. Kozeny  
Assistant Director of Business & Finance

5. TELEPHONE NUMBER OF RESPONDENT (Area code, local number and extension)

402-553-4700 extension 323

6. THE INSTITUTION COVERED BY THIS REPORT IS (Check only one)

(a)  A SINGLE-CAMPUS INSTITUTION

(b)  A MAIN CAMPUS ("Parent" institution) WITH ONE OR MORE BRANCH CAMPUSES AND/OR OTHER CAMPUSES (Specify in item 8 below)

(c)  A BRANCH CAMPUS OF A PARENT INSTITUTION (Write the name of parent institution below)

(d)  ONE OF THE ADMINISTRATIVELY EQUAL CAMPUSES OF A MULTI-CAMPUS INSTITUTION

7. IF THE INSTITUTION COVERED BY THIS REPORT IS INCLUDED IN AN "INSTITUTIONAL SYSTEM", WRITE THE NAME OF THE SYSTEM BELOW.

University of Nebraska System

8. PARENT INSTITUTIONS (As checked in item 6b) SHOULD LIST THE NAMES OF ALL THEIR BRANCH CAMPUSES BELOW. USE THE FIRST COLUMN TO SHOW WHETHER DATA FOR ANY OF THESE UNITS ARE INCLUDED WITH THE DATA FOR THE "PARENT" IN THIS REPORT.

| ARE DATA FOR THIS UNIT INCLUDED IN THIS REPORT?          | NAME OF BRANCH CAMPUS AND/OR OTHER CAMPUS | ADDRESS (City, State, and ZIP code) |
|--|---|-------------------------------------|
| <input type="checkbox"/> YES <input type="checkbox"/> NO | University of Nebraska                    | Lincoln, Nebraska 68508             |
| <input type="checkbox"/> YES <input type="checkbox"/> NO | University of Nebraska Medical Center     | Omaha, Nebraska 68105               |
| <input type="checkbox"/> YES <input type="checkbox"/> NO |   |                                     |

**DEFINITIONS**

**MULTI-CAMPUS INSTITUTION.** An organization bearing a resemblance to an institutional system, but unequivocally designated as a single institution with either of two organizational structures: (1) an institution having two or more campuses responsible to a central administration (which central administration may or may not be located on one of the administratively equal campuses) or (2) an institution having a main campus with one or more branch campuses attached to it.

**MAIN CAMPUS.** In those institutions comprised of a main campus and one or more branch campuses, the main campus (sometimes called the parent institution) is usually the location of the core, primary, or most comprehensive program. Unless the institution-wide or central administrative office for such institutions is reported to be at a different location, the main campus is also the location of the central administrative office.

**BRANCH CAMPUS.** A campus of an institution of higher education which is organized on a relatively permanent basis (i.e., has a relatively permanent administration), which offers an organized program or programs of work of at least 2 years (as opposed to courses), and which is located in a community different from that in which its parent institution is located. To be considered in a community different from that of the parent institution, a branch shall be located beyond a reasonable commuting distance from the main campus of the parent institution.

**INSTITUTIONAL SYSTEM.** A complex of two or more institutions of higher education, each separately organized or independently complete, under the control or supervision of a single administrative body.

Mark 10-21-71  
Report Date

**PART A - CURRENT FUNDS REVENUES BY SOURCE FOR FISCAL YEAR ENDING 1971**

| SOURCE  | LINE NO. | AMOUNT<br>(whole dollars only) | SOURCE  | LINE NO. | AMOUNT<br>(whole dollars only) |
|---|----------|--------------------------------|---|----------|--------------------------------|
| <b>I. EDUCATIONAL AND GENERAL REVENUES - TOTAL</b> (sum of lines 2, 3, 9, 10, 11, 18, 19, 26, 29, 30, and 31) | 1        | \$ 11,473,364                  | <b>H. RECOVERY OF INDIRECT COSTS</b> (sum of lines 27 and 28)   | 26       | \$ 225,799                     |
| A. STUDENT TUITION AND FEES   | 2        | 5,227,264                      | 1. SPONSORED RESEARCH   | 27       | 225,799                        |
| <b>B. GOVERNMENTAL APPROPRIATIONS</b> (sum of lines 4, 7, and 8)  | 3        | \$ 5,289,627                   | 2. OTHER SPONSORED PROGRAMS   | 28       |                                |
| 1. FEDERAL GOVERNMENT (sum of lines 5, and 6)   | 4        | \$ -0-                         | I. SALES AND SERVICES OF EDUCATIONAL DEPARTMENTS  | 29       |                                |
| a. FEDERAL PAYMENTS RECEIVED THROUGH STATE CHANNELS   | 5        |                                | J. ORGANIZED ACTIVITIES RELATED TO EDUCATIONAL DEPARTMENTS  | 30       | 80,068                         |
| b. ALL OTHER FEDERAL APPROPRIATIONS   | 6        |                                | K. OTHER SOURCES  | 31       | 222,586                        |
| 2. STATE GOVERNMENT   | 7        | 5,269,902                      | <b>II. STUDENT AID GRANTS - TOTAL</b> (sum of lines 33 through 38)  | 32       | \$ 284,428                     |
| 3. LOCAL GOVERNMENT   | 8        | 19,725                         | A. FEDERAL GOVERNMENT   | 33       | 230,331                        |
| C. ENDOWMENT INCOME   | 9        | 9,865                          | B. STATE GOVERNMENT   | 34       |                                |
| D. PRIVATE GIFTS  | 10       |                                | C. LOCAL GOVERNMENT   | 35       |                                |
| <b>E. SPONSORED RESEARCH</b> (sum of lines 12, 13, 14, and 15)  | 11       | \$ 373,255                     | D. PRIVATE GIFTS AND GRANTS   | 36       | 38,286                         |
| 1. FEDERAL GOVERNMENT   | 12       | 368,577                        | E. ENDOWMENT INCOME   | 37       | 5,275                          |
| 2. STATE GOVERNMENT   | 13       | 4,472                          | F. OTHER STUDENT AID GRANTS   | 38       | 10,536                         |
| 3. LOCAL GOVERNMENT   | 14       | 206                            | <b>III. MAJOR SERVICE PROGRAMS - TOTAL</b> (sum of lines 40 and 44)   | 39       | \$ -0-                         |
| 4. NONGOVERNMENTAL (sum of lines 16 and 17)   | 15       |                                | A. HOSPITALS (sum of lines 41, 42, and 43)  | 40       |                                |
| a. PHILANTHROPIC  | 16       |                                | 1. HOSPITAL CHARGES   | 41       |                                |
| b. OTHER NONGOVERNMENTAL  | 17       |                                | 2. FEDERAL FUNDS FOR HOSPITALS  | 42       |                                |
| F. OTHER SEPARATELY BUDGETED RESEARCH   | 18       |                                | 3. OTHER HOSPITAL REVENUES  | 43       |                                |
| <b>G. OTHER SPONSORED PROGRAMS</b> (sum of lines 20 through 23)   | 19       | \$ 44,900                      | B. OTHER SERVICE PROGRAMS *   | 44       |                                |
| 1. FEDERAL GOVERNMENT   | 20       |                                | <b>IV. AUXILIARY ENTERPRISES - TOTAL</b> (sum of lines 46 and 47)   | 45       | \$ 1,895,735                   |
| 2. STATE GOVERNMENT   | 21       |                                | A. HOUSING AND FOOD SERVICES  | 46       | 352,301                        |
| 3. LOCAL GOVERNMENT   | 22       |                                | B. OTHER AUXILIARY ENTERPRISES  | 47       | 1,543,434                      |
| 4. NONGOVERNMENTAL (sum of lines 24 and 25)   | 23       | \$ 44,900                      | <b>V. TOTAL CURRENT FUNDS REVENUES - GRAND TOTAL</b> (sum of lines 1, 32, 39, and 45)   | 48       | \$ 13,653,527                  |
| a. PHILANTHROPIC  | 24       |                                | *Please attach a list of the names of Federally Funded Research and Development Centers for which these revenues were received. |          |                                |
| b. OTHER NONGOVERNMENTAL  | 25       | 44,900                         |   |          |                                |

PART B - CURRENT FUNDS EXPENDITURES AND EXPENDITURES FOR CAPITAL OUTLAY  
BY FUNCTION FOR FISCAL YEAR ENDING 1971

| FUNCTION<br><br>(1)   | LINE NO. | CURRENT FUNDS EXPENDITURES<br><br>(2) | EXPENDITURES FOR CAPITAL OUTLAY  |   |                         |
|---|----------|---------------------------------------|----------------------------------|---|-------------------------|
|   |          |                                       | PURCHASE OF EQUIPMENT<br><br>(3) | PURCHASE OF LAND AND BUILDINGS<br><br>(4) | CONSTRUCTION<br><br>(5) |
| <b>I. EDUCATIONAL AND GENERAL EXPENDITURES - TOTAL</b><br><i>(sum of lines 2 through 10)</i>        | 1        | \$11,300,332                          | \$ 774,772                       | \$ -0-                                    | \$ -0-                  |
| A. INSTRUCTION AND DEPARTMENTAL RESEARCH  | 2        | 6,801,119                             |                                  |   |                         |
| B. ORGANIZED ACTIVITIES RELATED TO EDUCATIONAL DEPARTMENTS  | 3        | 433,259                               |                                  |   |                         |
| C. SPONSORED RESEARCH   | 4        | 373,255                               |                                  |   |                         |
| D. OTHER SEPARATELY BUDGETED RESEARCH   | 5        | 303,253                               |                                  |   |                         |
| E. OTHER SPONSORED PROGRAMS   | 6        | 44,900                                |                                  |   |                         |
| F. EXTENSION AND PUBLIC SERVICE   | 7        | 182,349                               |                                  |   |                         |
| G. LIBRARIES  | 8        | 593,662                               |                                  |   |                         |
| H. PHYSICAL PLANT MAINTENANCE AND OPERATION   | 9        | 1,043,487                             |                                  |   |                         |
| I. OTHER EDUCATIONAL AND GENERAL  | 10       | 1,525,048                             |                                  |   |                         |
| <b>II. STUDENT AID GRANTS</b>   | 11       | \$ 462,254                            |                                  |   |                         |
| <b>III. MAJOR SERVICE PROGRAMS - TOTAL</b><br><i>(sum of lines 13 and 14)</i>                       | 12       | \$ -0-                                |                                  |   |                         |
| A. HOSPITALS  | 13       | N/A                                   |                                  |   |                         |
| B. OTHER SERVICE PROGRAMS   | 14       | N/A                                   |                                  |   |                         |
| <b>IV. AUXILIARY ENTERPRISES - TOTAL</b><br><i>(sum of lines 16 and 17)</i>                         | 15       | \$ 1,888,207                          | \$ 3,576                         | \$ -0-                                    | \$ -0-                  |
| A. HOUSING AND FOOD SERVICES  | 16       | 368,890                               |                                  |   |                         |
| B. OTHER AUXILIARY ENTERPRISES  | 17       | 1,519,317                             |                                  |   |                         |
| <b>V. TOTAL CURRENT FUNDS EXPENDITURES - GRAND TOTAL</b><br><i>(sum of lines 1, 11, 12, and 15)</i> | 18       | \$13,650,793                          |                                  |   |                         |
| ESTIMATE OF AMOUNT ON LINE 18 EXPENDED FOR PHYSICAL PLANT ASSETS                                    | 19       | \$ -0-                                |                                  |   |                         |
| ESTIMATE OF AMOUNT ON LINE 18 EXPENDED FOR AGRICULTURAL EXPERIMENT STATIONS AND EXTENSION SERVICES  | 20       | \$ -0-                                | \$                               | \$  | \$                      |

PART C - PHYSICAL PLANT ASSETS FOR FISCAL YEAR ENDING 1971

| TYPE OF ASSET<br><br>(1) | LINE NO. | BOOK VALUE AT BEGINNING OF YEAR<br><br>(2) | ADDITIONS DURING YEAR<br><br>(3) | DEDUCTIONS DURING YEAR<br><br>(4) | BOOK VALUE AT END OF YEAR<br><br>(5) |
|--------------------------|----------|--|----------------------------------|-----------------------------------|--------------------------------------|
| LAND                     | 1        | \$ 112,703                                 | \$ -0-                           | \$ -0-                            | \$ 112,703                           |
| BUILDINGS                | 2        | 10,678,292                                 | 2,749,473                        | -0-                               | 13,427,756                           |
| EQUIPMENT                | 3        | 4,761,880                                  | 748,348                          | -0-                               | 5,510,228                            |

| PART D - INDEBTEDNESS ON PHYSICAL PLANT FOR FISCAL YEAR ENDING 1971          |          |                             | PART E - ENDOWMENT BY BOOK AND MARKET VALUES, EARNINGS, AND REALIZED GAINS FOR FISCAL YEAR ENDING 1971 |          |                             |
|--|----------|-----------------------------|--|----------|-----------------------------|
| BALANCE AND TRANSACTION  | LINE NO. | AMOUNT (whole dollars only) | BALANCE AND TRANSACTION  | LINE NO. | AMOUNT (whole dollars only) |
| BALANCE OWED ON PRINCIPAL AT BEGINNING OF YEAR                               | 1        | \$ N/A                      | VALUE OF ENDOWMENT AT THE BEGINNING OF THE FISCAL YEAR   |          |                             |
|  |          |                             | a. BOOK VALUE  | 1        | \$ 928,426                  |
| ADDITIONAL PRINCIPAL BORROWED DURING THE YEAR                                | 2        | N/A                         | b. MARKET VALUE  | 2        | \$ 781,182                  |
|  |          |                             | VALUE OF ENDOWMENT AT THE END OF THE FISCAL YEAR   |          |                             |
| PAYMENTS MADE ON PRINCIPAL DURING THE YEAR                                   | 3        | N/A                         | a. BOOK VALUE  | 3        | \$ 958,627                  |
|  |          |                             | b. MARKET VALUE  | 4        | \$ 916,097                  |
| BALANCE OWED ON PRINCIPAL AT END OF YEAR (line 1, plus line 2, minus line 3) | 4        | \$ N/A                      | ENDOWMENT EARNINGS (dividends, interest, rents, etc.)  | 5        | \$ 40,635                   |
|  |          |                             | NET REALIZED GAINS OR LOSSES ON SALE OF INVESTMENTS  | 6        | \$ 21,052                   |

**PART F - BASIC STUDENT CHARGES FOR ACADEMIC YEAR 1971-72**

NOTE: Complete every item. Where an item is not applicable to your institution, enter "N.A." (not applicable).

| CHARGES FOR A TYPICAL FULL-TIME STUDENT FOR AN ACADEMIC YEAR   | LINE NO. | AMOUNT (whole dollars only)  |
|--|----------|--|
| <b>TUITION AND REQUIRED FEES</b>   |          |  |
| A. UNDERGRADUATE STUDENTS (typical full-time student)  |          | \$   |
| 1. PRIVATELY CONTROLLED INSTITUTIONS   | 1        | N/A  |
| 2. PUBLICLY CONTROLLED INSTITUTIONS  |          |  |
| a. IN-DISTRICT STUDENTS (if there is a separate rate)  | 2        | 510  |
| b. IN-STATE BUT NOT IN-DISTRICT STUDENTS (report full amount not just additional amount for being out-of-district) | 3        | N/A  |
| c. OUT-OF-STATE STUDENTS (report full amount)  | 4        | 900  |
| B. GRADUATE STUDENTS (typical full-time student)   |          |  |
| 1. PRIVATELY CONTROLLED INSTITUTIONS   | 5        | N/A  |
| 2. PUBLICLY CONTROLLED INSTITUTIONS  |          |  |
| a. IN-DISTRICT STUDENTS (if there is a separate rate)  | 6        | 300  |
| b. IN-STATE BUT NOT IN-DISTRICT STUDENTS (report full amount not just additional amount for being out-of-district) | 7        | N/A  |
| c. OUT-OF-STATE STUDENTS (report full amount)  | 8        | 534  |
| <b>ROOM AND BOARD CHARGES</b>  |          |  |
| C. ROOM (for the academic year)  |          |  |
| 1. MEN   | 9        | N/A  |
| 2. WOMEN   | 10       | N/A  |
| D. BOARD (for the academic year)   |          |  |
| 1. MEN   | 11       | N/A  |
| 2. DAYS PER WEEK FOR WHICH BOARD CHARGE IS APPLICABLE (men) (check one)  | 12       | <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 |
| 3. WOMEN   | 13       |  |
| 4. DAYS PER WEEK FOR WHICH BOARD CHARGE IS APPLICABLE (women) (check one)  | 14       | <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 |

## PART G - TO BE COMPLETED BY PUBLIC INSTITUTIONS ONLY

| ITEM   | LINE NO. | AMOUNT<br>(whole dollars only) |
|--|----------|--------------------------------|
| <b>I. REVENUES (all funds)</b>   |          |                                |
| A. ALL PRIVATE GIFTS   | 1        | \$ 241,584                     |
| B. EARNINGS ON INVESTMENTS   | 2        | 40,635                         |
| <b>II. EXPENDITURES (all funds)</b>  |          |                                |
| A. PERSONAL SERVICES (gross salaries and wages)                                | 3        | 9,157,598                      |
| B. SCHOLARSHIPS AND PRIZES   | 4        | 406,964                        |
| C. INTEREST ON DEBT PAID FROM ALL FUNDS  | 5        | -0-                            |
| <b>III. DEBT OUTSTANDING, ISSUED, AND RETIRED</b>                              |          |                                |
| A. NONGUARANTEED LONG-TERM DEBT  |          |                                |
| 1. TOTAL OUTSTANDING AT BEGINNING OF FISCAL YEAR                               | 6        | -0-                            |
| 2. TOTAL ISSUED DURING FISCAL YEAR   | 7        | -0-                            |
| 3. TOTAL RETIRED DURING FISCAL YEAR  | 8        | -0-                            |
| 4. TOTAL OUTSTANDING AT END OF FISCAL YEAR (line 6 plus, line 7, minus line 8) | 9        | \$ -0-                         |
| B. SHORT-TERM (interest-bearing) DEBT  |          |                                |
| 1. AMOUNT OUTSTANDING AT BEGINNING OF FISCAL YEAR                              | 10       | \$ -0-                         |
| 2. AMOUNT OUTSTANDING AT END OF FISCAL YEAR                                    | 11       | -0-                            |

## IV. CASH AND SECURITY HOLDINGS AT END OF FISCAL YEAR

| TYPE OF ASSET<br>(1)                              | LINE NO. | AMOUNT AT END OF FISCAL YEAR                      |  |   |
|---|----------|---|--|---|
|   |          | Held in Sinking Funds<br>(see definitions)<br>(2) | Held in Bond Funds<br>(see definitions)<br>(3) | Held in All Other Funds, except for any Employee-Retirement Fund<br>(4) |
| A. CASH AND DEPOSITS                              | 12       | \$  | \$   | \$ 1,862,427  |
| B. FEDERAL SECURITIES - U.S. TREASURY OBLIGATIONS | 13       |   |  | -0-   |
| C. STATE AND LOCAL GOVERNMENT SECURITIES          | 14       |   |  | -0-   |
| D. OTHER SECURITIES                               | 15       |   |  | 2,127,496   |
| E. TOTAL (sum of lines 12 through 15)             | 16       | \$  | \$   | \$ 3,989,923  |

COMMENTS, SUPPLEMENTAL INFORMATION, ETC.



University of Omaha 1908-31  
Municipal University of Omaha 1931-68

UNIVERSITY OF NEBRASKA AT OMAHA

P.O. Box 688 Omaha, Nebraska 68101  
Telephone 402/553-4700

Dr. O'Reilly

file: HEGIS financial

23 February 1972

Dean of Academic Affairs

To ① Mr. Harris  
② Mr. French  
③ D. C. Brook (Mrs. H.)

Beans Council  
Mr. Keefover

Professor Barbara Brillhart, chairman of the Women's Commission at UNO, has selected a subcommittee (Miss Blona Downing; Prof. Hess; Prof. Wardle) to inquire into the present salary situation of faculty women. They will need pertinent financial information.

The Chancellor would appreciate your making available to them this information when they request it. We want to cooperate with the work of the Commission to the fullest extent.  
Thanks.

Wly.

cc Chancellor Blackwell  
Prof B. Brillhart  
Miss Downing  
Prof Hess  
Prof Wardle  
Prof Camp

Memo to Kee on HEGIS  
data - financial

INST. RES.  
FEB 25 1972  
GRANTS DEV.

HIGHER EDUCATION GENERAL INFORMATION SURVEY  
**FINANCIAL STATISTICS OF INSTITUTIONS OF HIGHER EDUCATION  
FOR FISCAL YEAR ENDING 1970**

**INSTRUCTIONS AND DEFINITIONS**

**GENERAL**

This financial survey is designed, in general, to be compatible with groupings and definitions in *College and University Business Administration, Revised Edition*, published by the American Council on Education, 1785 Massachusetts Avenue, NW., Washington, D.C. 20036.

This is a statistical report. If exact data are not available, please estimate.

Please examine the definitions and instructions. If you need additional clarification on any of the items, please call Mr. Paul F. Mertins at 202-962-7301, in Washington, D.C.

Data requested on this financial survey are for the fiscal year of your institution.

Data for your institution which are not kept on the books of account of your institution, but are kept on the records of another organization or agency for your institution, should be included (e.g., *State schools should report physical plant even though records are maintained by a State agency*).

Estimated value of "contributed services" (*members of a religious order only*) should be included under revenues (*private gifts*) and expenditures in appropriate categories.

In reporting Federal funds received, include those Federal funds channeled through State agencies.

Exclude agency funds; i.e., funds handled by the institution in a custodial capacity only (e.g., *funds for student organizations*).

Detailed instructions and definitions are provided for each part. If further explanation is necessary, consult the *College and University Business Administration, Revised Edition*.

All data reported should be whole dollars only--omit cents.

Please complete this survey and return it to the U.S. Office of Education, National Center for Educational Statistics, 400 Maryland Avenue, SW., Washington, D.C. 20202, ATTENTION: Room 1130-HEGIS, not later than **November 30, 1970**. This form should be completed and returned within 3 months after the close of the fiscal year for your institution (e.g., *if your fiscal year closes on May 31, the form should be returned by August 31; if on June 30, by September 30, etc.*).

*NOTE: This year's form is in six parts. For any item in any part where exact data do not exist, please give estimates. Items referenced in specific instructions below, will be referred to by their line numbers.*

**SPECIFIC**

**PART A - CURRENT FUNDS REVENUES BY SOURCE**

**LINE 1.** This line is the sum of Lines 2, 3, 7, 8, 9, 16, 17, 24, 27, 28, and 29.

**LINE 2.** Report all tuition and fees assessed against students for educational and general purposes. Include here those tuition and fees which your State collects and returns in the form of State appropriations. Tuition and fee remissions or exemptions should be assessed and reported as student fees revenues although it is not intended to effect collection from the students. A corresponding amount, as well as the amount of other student aid granted out of current funds revenues, should be shown as expenditures of student aid grants (*Part B, Line 11*).

**LINE 3.** Governmental appropriations include all amounts received from governmental sources that are expendable for educational and general purposes. This item is the sum of Lines 4 through 6.

**LINE 7.** Report income from investments of restricted and unrestricted endowment, term endowment, quasi-endowment funds, Federal and State land-grant funds (*land-grant institutions*), and income from funds held in irrevocable trusts by others.

**LINE 8.** Report educational and general revenues given to the institution by any nongovernmental source. Include estimated value of services contributed by members of religious orders (*a corresponding amount should be reported under expenditures*). Include bequests. Do not include funds received for specified research or other sponsored programs in accordance with grants, contracts, or other written agreements.

**LINE 9.** Sponsored research includes revenues from outside organizations for specific research projects made in accordance with written agreements. Do not include recovery of indirect costs here. Do not include Federally Funded Research and Development Centers (*Lines 10 through 13*).

**LINE 13.** Include revenues from nongovernmental sources such as foundations, business corporations, other organizations, or individuals which are received in accordance with contracts, grants, or other written agreements. This line is the sum of Lines 14 and 15.

**LINE 14.** Report revenues from grants or contracts to do research of a philanthropic nature.

**LINE 15.** Report revenues from written agreements to do sponsored research which is not primarily philanthropic in nature (*i.e., proprietary research*).

**LINE 16.** Report gross revenues for separately organized research divisions that are not financed in the manner described for sponsored research (*Line 9*).

**LINE 17.** Include for sponsored programs all separately budgeted programs, other than research, which are supported by sponsors outside the institution. Examples are training programs, workshops, training and instructional institutes such as counseling institutes, college work-study programs, and similar activities for which payments are made in accordance with contracts, grants, or other written agreements (*Lines 18 through 21*).

**LINE 21.** Nongovernmental should include revenues from foundations and other nongovernmental sources (*Lines 22 and 23*).



LINE 24. Include recovery of indirect costs accruing from sponsored research and other sponsored programs (Lines 25 and 26).

LINE 27. Incidental revenues of educational departments are included here.

LINE 28. This category should contain revenues of activities organized and operated in connection with instructional departments, and conducted primarily to provide instructional or laboratory training of students. Include, also, revenues for activities of a cultural nature, e.g., concerts, dramatic productions.

LINE 29. This item is for revenues for educational and general purposes not covered elsewhere. Important items and those of major magnitude which are reported here should be explained in a separate note, or attachment, accompanying this survey.

LINE 30. Student aid grants--do not include loans or work assignments. Report only grants, scholarships, and fellowships to students for which no services or repayments are required of the student. This item is equal to the sum of Lines 31 through 36, inclusive.

LINE 37. The figure reported here should be the sum of Lines 38, 39, and 40.

LINE 38. Report revenues only for those organizations which are designated as "Federally Funded Research and Development Centers" by the sponsoring Federal agency. Include total revenues for both "in-house" activity and subcontracts and for both direct and indirect costs.

LINE 39. Report revenues from hospitals in which service to the community or State is paramount.

LINE 40. Report revenues from other major service programs or activities that are not essential in meeting the educational objectives of the institution.

LINE 41. Auxiliary enterprises represent the sum of Lines 42 and 43. Report gross revenues of activities which furnish a service to students, faculty, or staff, and which charge a fee to cover the cost (or a portion thereof) of the service.

LINE 43. Examples of other auxiliary enterprises would be college unions, revenues from intercollegiate athletics, etc. If of major magnitude, attach to this form a note explaining which items are included in this item.

LINE 44. This line should include ALL current funds revenues. It is the sum of Lines 1, 30, 37, and 41.

PART B - CURRENT FUNDS EXPENDITURES BY FUNCTION

NOTE: For Part B, report expenditures of both restricted and unrestricted funds made for current operations.

LINE 1. Report the sum of Lines 2 through 10, inclusive.

LINE 2. Include all expenditures of the departments, colleges, schools, and instructional divisions of the institution.

LINE 3. Report expenditures for those activities listed on Line 28 (Part A).

LINE 4. Report expenditures for those activities listed on Line 9 (Part A). Do NOT include expenditures for indirect costs.

LINE 5. Report expenditures for research divisions and activities which are not for sponsored research or instruction and departmental research.

LINE 6. Other sponsored programs -- report expenditures for those activities mentioned on Line 17 (Part A). Do NOT include indirect costs.

LINE 7. Extension and public service refers to educational and other activities designed primarily to serve the general public. However, do NOT include major service programs (Lines 13 through 15).

LINE 8. Libraries -- report total expenditures for separately organized libraries, both general and departmental. Include operating expenses (salaries, wages, etc.), books, subscriptions, etc.

LINE 9. Include salaries, supplies, materials, and other expenditures for maintenance and operation of all facilities except those properly charged to auxiliary enterprises and organized activities relating to instructional departments.

LINE 10. Include all expenditures of the general executive and administrative offices, expenditures for services to students, staff benefits expenditures, and other expenditures for educational and general purposes not included above. Do not include expenditures chargeable to auxiliary enterprises, organized activities, libraries, or physical plant operations.

LINE 11. Report expenditures for all student aid grants.

LINE 13 through 15. Report expenditures for those activities listed in Part A (Lines 38 through 40).

LINE 16 through 18. Report gross expenditures of all auxiliary enterprises--include their physical plant charges, general institutional expenses, administrative charges, and other indirect costs.

LINE 19. Total current funds expenditures is the sum of Lines 1, 11, 12, and 16.

LINE 20. How much of total expenditures reported by your institution on Line 19 was expended for physical plant assets? If data are not available, then estimate the figure. Report in whole dollars only.

### PART C - PHYSICAL PLANT ASSETS FOR FISCAL YEAR ENDING 1970

In Part C, report data on physical plant assets: land, buildings, and equipment (not plant cash or investments of plant cash). Data for your institution which are not kept on the books of account of your institution, but are kept on the records of another organization or agency for your institution, should be included (e.g., State schools should report physical plant even though records are maintained by a State agency).

LINE 1. Report all land values except those land values which are a part of endowment or other capital fund investments in real estate.

LINE 2. Buildings include all buildings except those which are a part of endowment or other capital funds investments on real estate.

LINE 3. Equipment includes all equipment which your institution includes as an asset on inventory records.

COLUMN (2). Book value of plant at the beginning of the fiscal year is intended as the dollar amount of value as shown on the institution's accounting records. Provide estimates for assets not recorded in the accounts of the institution.

COLUMN (3). Additions during the year are additions to plant made through purchase, by gift-in-kind from donor, and from other additions.

COLUMN (4). Deductions from the plant are deductions resulting from selling, razing, fire or other hazards, or other disposition of assets, or from obsolescence.

COLUMN (5). Book value of plant at the ending of the fiscal year is intended as the dollar amount of value as shown on the institution's accounting records. Provide estimates for assets not recorded in the accounts of the institution.

#### PART D - INDEBTEDNESS ON PHYSICAL PLANT FOR FISCAL YEAR ENDING 1970

In Part D, report data on indebtedness liability (*principal only, not interest*) against the physical plant. Include auxiliary enterprises facilities as well as educational and general facilities. Examples of auxiliary enterprises facilities are those used for operation of housing, food service, bookstores, and other units which are classified as auxiliary enterprises.

LINE 1. Balance owed on indebtedness principal at the beginning of the year is that amount shown in the liability section of the plant fund balance sheet.

LINE 2. Additional principal borrowed during the year is loans received through bonds, mortgages, notes, or any other type of financing (*including short-term notes*) and amounts borrowed from other institutional funds.

LINE 3. Payments on plant loans principal during the year is the amount expended to reduce the principal of loans, regardless of the source of funds.

LINE 4. Balance owed on indebtedness principal at the ending of the year is that amount shown in the liability section of the plant fund balance sheet. It is the sum of Line 1 plus Line 2, less Line 3.

#### PART E - ENDOWMENT BY BOOK AND MARKET VALUES, EARNINGS, AND REALIZED GAINS FOR THE FISCAL YEAR ENDING 1970

In Part E, report data on investment of endowment, term-endowment, quasi-endowment (*funds functioning as endowment*) and endowment held in trust by others.

LINE 1. Book value at the beginning of the fiscal year is the value shown on the accounting records of your institution.

LINE 2. Market value at the beginning of the fiscal year is the value shown usually in the footnotes of the annual financial report. (*If market value on some investments is not available, use whatever value was assigned by your institution, as included in the footnote.*)

LINE 3. Book value at the ending of the fiscal year is the value shown on the accounting records of your institution.

LINE 4. Market value at the ending of the fiscal year is the value shown usually in the footnotes of the annual financial report.

LINE 5. Earnings include all earnings (*not realized gains*) on investments of endowment regardless of distribution made of the earnings to various institutional funds.

LINE 6. Net realized gains are appreciations (*amount selling price is greater than purchasing price*) on securities and other investments sold during the fiscal year. Not all investments are sold at a gain. Losses should be subtracted from gains in reporting here.

#### PART F - BASIC STUDENT CHARGES FOR ACADEMIC YEAR 1970-71

1. It is recognized that tuition and required fees and room and board charges are not the same for all students at an institution. Therefore, in selecting the single figure that will be most appropriately representative of your institution and comparable to other institutions, please be guided by the following:

a. Include all fixed sum charges which are REQUIRED of such a large proportion of all students that the student who does not pay the charge is an exception. If the amount varies depending upon the class level of the student, subject matter major, the courses taken, etc., estimate the typical or modal amount for charges which are required.

b. Do not include any charges which are clearly optional.

2. Report charges for the academic year. The academic year is the period of the regular session, generally extending from September to June, usually divided into 2 semesters, 3 quarters, or 2 trimesters. Most baccalaureate degrees are received after 4 or 5 academic years of attendance. For baccalaureate degrees requiring 4 academic years of attendance this usually comprises 8 semesters (*2 per year*) or 12 quarters (*3 per year*) or 8 trimesters (*2 per year*), even though it may be possible to receive the degree in a shorter calendar time, such as completing 12 quarters in 3 calendar years or 8 trimesters in 2-2/3 calendar years.

3. If the institution has a single lump-sum charge for tuition, required fees, room, and board, please apportion the lump-sum charges among the appropriate categories.

4. Omit cents in reporting dollar amounts.

#### TUITION AND REQUIRED FEES

ITEM A. Undergraduate students are those who have not obtained a bachelor's degree: (1) all students in bachelor's degree programs which require at least 4 years but fewer than 6 years of college work; and (2) all students in occupational or general study programs which require 1, 2, or 3 years of college work and which are designated to prepare for immediate employment, or to provide general education rather than as the first 1, 2, or 3 years of a bachelor's degree program.

ITEM B. Graduate students are those who have attained at least one standard bachelor's degree or first-professional degree and are or could be candidates for master's or doctor's degrees. They do NOT include candidates for the degrees of DSC, Pod.D, DDS, DMD, MD, OD, DO, DVM, LLB, JD, BD, or other first-professional degrees.

The "in-district" (*Lines 2 and 6*) and "in-State but not in-district" (*Lines 3 and 7*) distinctions apply only where an institution, usually a community college, has different rates for those types of students.

graduate students, entering "N.A." (not applicable) on Lines 2 and 6.

**ROOM AND BOARD CHARGES.**

**ITEM C.** Report as room charge (*academic year*) the modal charge to a typical student sharing a room with one other student.

**ITEM D.** Report as the board charge (*academic year*) the modal charge to a typical student. Please check the number of days per week for which the board charges are applicable (5, 6, or 7).

If your institution makes a combined charge for room and board, please make an estimate of the proportions of the total charge in each of the categories.

**TUITION AND REQUIRED FEES**

**ITEM A.** (a) Graduate students are those who have not obtained a bachelor's degree. (b) All students in bachelor's degree programs which require at least 4 years but fewer than 6 years of college work, and (c) all students in occupational or general fund programs which require 2, 3, or 4 years of college work and which are designed to prepare for immediate employment, are to be included in general education rather than as the first 1, 2, or 3 years of a graduate program.

4. Fees: costs in reporting dollar amounts.

5. If the institution has a single term—two-semester system, report room and board charges for the appropriate semester.

6. If the institution has a single term—two-semester system, report charges for the academic year in the period of the regular session, generally extending from September to June, usually divided into 2 semesters, 3 semesters, or 4 semesters. Most baccalaureate degrees are awarded after 4 or 5 academic years of attendance. For baccalaureate degrees, report charges during 4 academic years of attendance. For master's degrees, report charges during 2 or 3 years, and for doctoral degrees, report charges during 3 or 4 academic years. Even though it may be possible to receive the degree in a shorter calendar time, such as completing 12 quarters in 5 calendar years or 6 trimesters in 3.5 calendar years.

7. Do not include any charges which are clearly optional.

8. Estimate the typical or modal amount for charges which are required.

9. Include all fixed non-charges which are REQUIRED of such a large proportion of all students that the student who does not pay the charge is an exception. If the amount varies according upon the year, level of the student, subject matter, or the course taken, etc., estimate the typical or modal amount for charges which are required.

10. Do not include any charges which are clearly optional.

11. Report charges for the academic year. The academic year is the period of the regular session, generally extending from September to June, usually divided into 2 semesters, 3 semesters, or 4 semesters. Most baccalaureate degrees are awarded after 4 or 5 academic years of attendance. For baccalaureate degrees, report charges during 4 academic years of attendance. For master's degrees, report charges during 2 or 3 years, and for doctoral degrees, report charges during 3 or 4 academic years. Even though it may be possible to receive the degree in a shorter calendar time, such as completing 12 quarters in 5 calendar years or 6 trimesters in 3.5 calendar years.

12. If the institution has a single term—two-semester system, report room and board charges for the appropriate semester.

13. Do not include any charges which are clearly optional.

**PART F - BOARD STUDENT CHARGES FOR ACADEMIC YEAR 1997**

14. It is recognized that tuition and required fees and room and board charges are the same for all students at an institution. Therefore, in reporting the above figures that will be used primarily in estimating of your institution and comparable to other institutions, please be guided by the following:

15. Include all fixed non-charges which are REQUIRED of such a large proportion of all students that the student who does not pay the charge is an exception. If the amount varies according upon the year, level of the student, subject matter, or the course taken, etc., estimate the typical or modal amount for charges which are required.

16. Do not include any charges which are clearly optional.

17. Report charges for the academic year. The academic year is the period of the regular session, generally extending from September to June, usually divided into 2 semesters, 3 semesters, or 4 semesters. Most baccalaureate degrees are awarded after 4 or 5 academic years of attendance. For baccalaureate degrees, report charges during 4 academic years of attendance. For master's degrees, report charges during 2 or 3 years, and for doctoral degrees, report charges during 3 or 4 academic years. Even though it may be possible to receive the degree in a shorter calendar time, such as completing 12 quarters in 5 calendar years or 6 trimesters in 3.5 calendar years.

18. If the institution has a single term—two-semester system, report room and board charges for the appropriate semester.

19. Do not include any charges which are clearly optional.

LINES 2 and 6. "In-district" students are those living in and attending an institution operated by the same district or political subdivision within a State as the institution.

LINES 3 and 7. "In-State but not in-district" students are those living in the State but not living in the district in which they are enrolled. If there is an additional fee for in-State students from outside the district of the institution, and the fee is charged to the student and not to the home district of the student, the sum of this additional fee and the regular fee for in-district students should be entered in Lines 3 and 7. The foregoing is applicable to undergraduate and graduate students.

Public institutions which have only two rates, one for residents of the State, and one for nonresidents, should report their fee rates on Lines 3 and 4 for undergraduates and on Lines 7 and 8 for

LINE 1. Book value at the beginning of the fiscal year is the value shown on the accounting records of your institution.

LINE 2. Book value at the beginning of the fiscal year is the value shown on the accounting records of your institution.

**PART E - ENDOWMENT BY BOOK AND MARKET VALUES - EARNINGS AND REALIZED GAINS FOR THE FISCAL YEAR ENDING 1990**

LINE 3. Earnings on plant less principal during the year is the amount expended to reduce the principal of loans, regardless of the source of funds.

LINE 4. Balance owed on indebtedness principal at the ending of the year is that amount shown in the liability section of the fund balance sheet. It is the sum of Line 1 plus Line 2, less Line 3.

LINE 5. Earnings on plant less principal during the year is the amount expended to reduce the principal of loans, regardless of the source of funds.

LINE 6. Earnings on plant less principal during the year is the amount expended to reduce the principal of loans, regardless of the source of funds.

LINE 7. Additional principal borrowed during the year is loans received through bonds, mortgages, notes, or any other type of financing (including short-term notes) and amounts borrowed from other institutional funds.

**PART D - INDEBTEDNESS ON PHYSICAL PLANT FOR FISCAL YEAR ENDING 1990**

LINE 1. Balance owed on indebtedness principal at the beginning of the year is that amount shown in the liability section of the fund balance sheet.

LINE 2. Additional principal borrowed during the year is loans received through bonds, mortgages, notes, or any other type of financing (including short-term notes) and amounts borrowed from other institutional funds.

LINE 3. Earnings on plant less principal during the year is the amount expended to reduce the principal of loans, regardless of the source of funds.

LINE 4. Balance owed on indebtedness principal at the ending of the year is that amount shown in the liability section of the fund balance sheet. It is the sum of Line 1 plus Line 2, less Line 3.

LINE 5. Earnings on plant less principal during the year is the amount expended to reduce the principal of loans, regardless of the source of funds.

LINE 6. Earnings on plant less principal during the year is the amount expended to reduce the principal of loans, regardless of the source of funds.

COLUIN (2). Book value at the beginning of the fiscal year is shown as the book value of value as shown on the institution's accounting records. Book value estimates for assets not recorded in the accounts of the institution.

COLUIN (3). Deductions from the plant are deductions resulting from selling, leasing, or other disposal, or other disposition of assets or their proceeds.

COLUIN (4). Additions during the year are additions to plant made through purchases, by gift-in-kind, donations, and from other sources.