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COVID-19 Impact on Nebraska Businesses: Nebraska Business Response Survey Report Round 2

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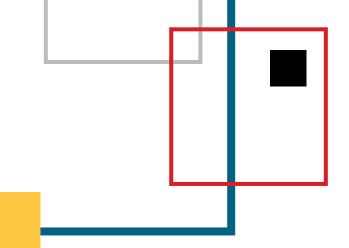
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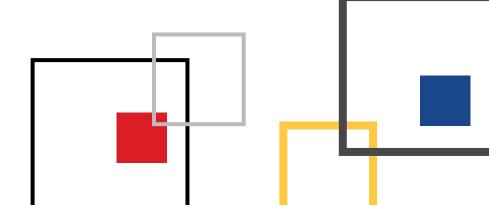
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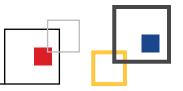


- ROUND TWO -COVID-19 IMPACT ON NEBRASKA BUSINESSES

NEBRASKA BUSINESS RESPONSE SURVEY REPORT



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REPORT PREPARED BY

Josie Schafer, director, UNO Center for Public Affairs Research Tara Grell, graphic designer, UNO Center for Public Affairs Research Bit An, graduate student, UNO School of Public Administration Melanie Kiper, community service specialist, UNO Center for Public Affairs Research The State of Nebraska, the Nebraska Chamber of Commerce, the University of Nebraska and several local project partners came together to develop and share the Nebraska Business Response Survey, Rounds one and two, to understand the impact coronavirus (COVID-19) is having on the revenue and workforce of organizations across the state and find the best ways to support our business and nonprofit community during this crisis.

The first round of the survey launched Wednesday, April 15, 2020, at 2 P.M. and closed Friday, April 24, 2020, at 5 P.M. At the end of the first survey, we asked respondents if they would be willing to participate in future studies on this topic. On June 16 an email invited 2,251 business and nonprofit operators to complete the round two survey. After three reminder emails, the survey closed on June 28, 2020. We received 905 responses to the second round of the survey.

When reviewing the results of the survey be aware of the caveats. First, the survey results can only represent the views of those that responded during the time the survey was open. We recognize that the current global pandemic is rapidly evolving and thus viewpoints may evolve as well. Second, not all respondents answered all questions. Thus, the percentages and the number of respondents are given for most data points in the report and do vary across questions. Finally, in some places results may not add up to 100% due to rounding.

Questions about the data and analysis of the survey can be directed to: Josie Gatti Schafer, Ph.D., director, Center for Public Affairs Research University of Nebraska at Omaha jgschafer@unomaha.edu

Questions about survey development or future surveys on this topic can be directed to: Catherine Lang, state director, Nebraska Business Development Center <u>cdlang@unomaha.edu</u>

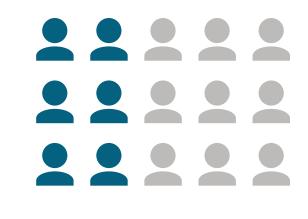
EXECUTIVE SUMMARY



905 2,251

total respondents in round 2 total number of respondents in round 1 that opted into round 2

40% of round 1 respondents that opted into round 2, completed the survey



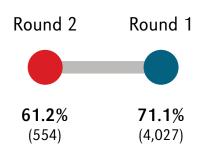


of respondents (591) to round 2 applied for the Payroll Protection Program (PPP)

of respondents that applied for financial support received assistance

report applying for the Economic Injury Disaster Loan (EIDL) Program

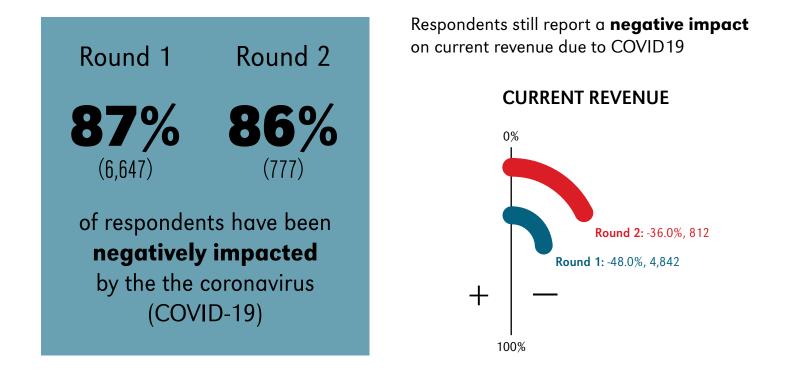
Fewer organizations are placing **restrictions on the public** from entering their work sites



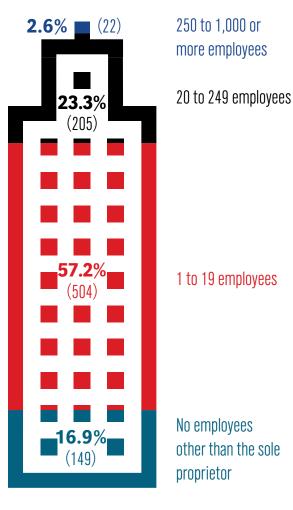


A majority **(52.0%, 287)** of respondents say the **public has responded favorably** to restrictions on entering their work site

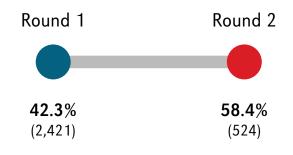




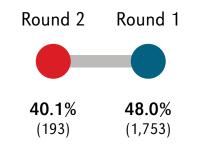
In round 2 of the survey, like round 1, most respondents were small businesses



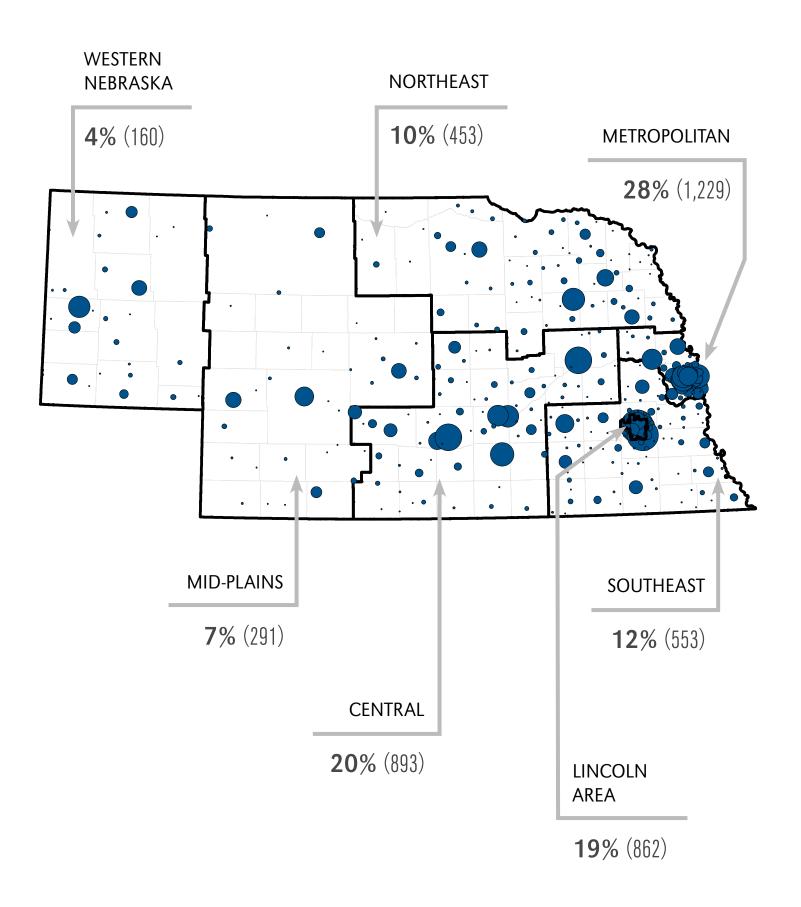
The number of respondents that **will not reduce** the number of staff or hours increased in round 2



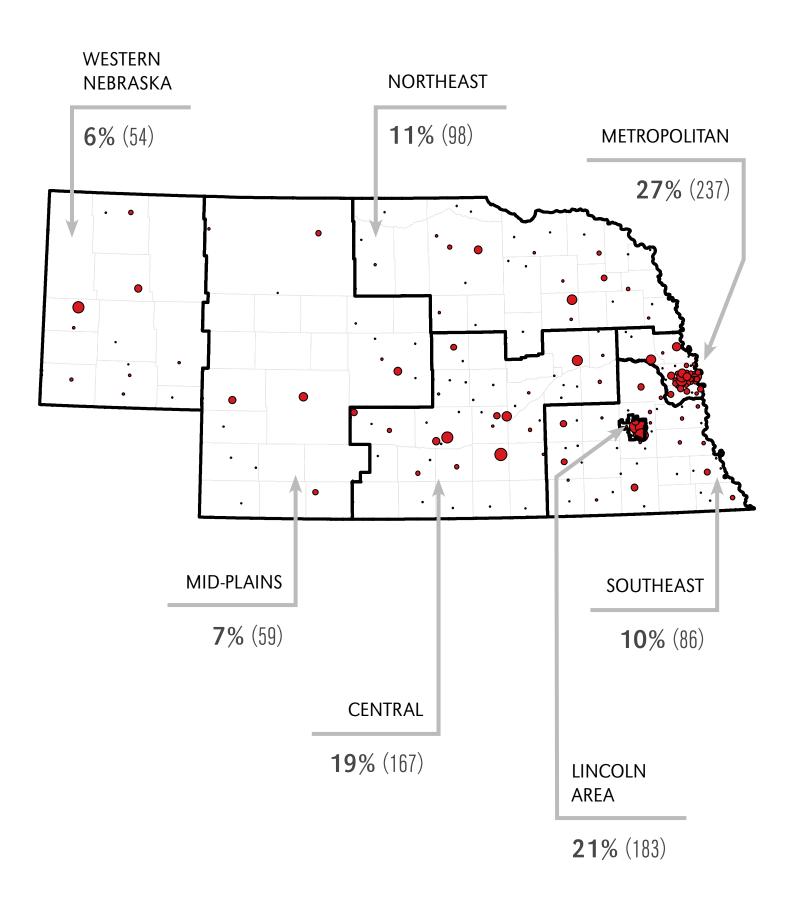
Fewer businesses had **employees working remotely** during round 2 of the survey compared to round 1

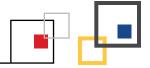


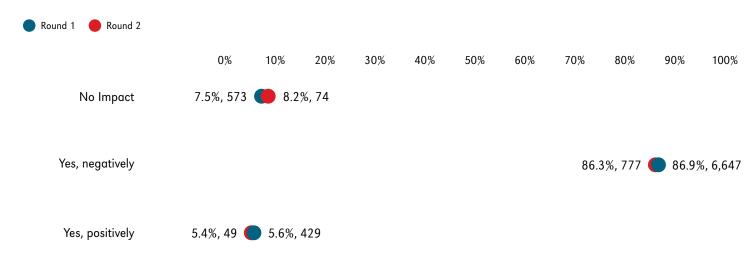
Round 1 Responses by Region



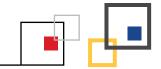
Round 2 Responses by Region





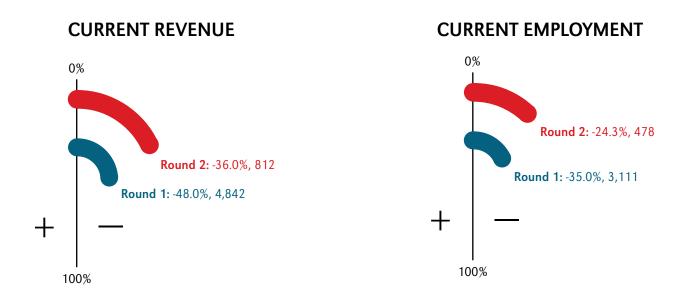


Are you **currently** reducing or planning to reduce staff and/or hours?



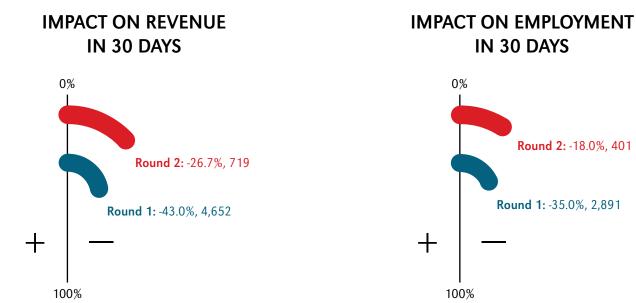


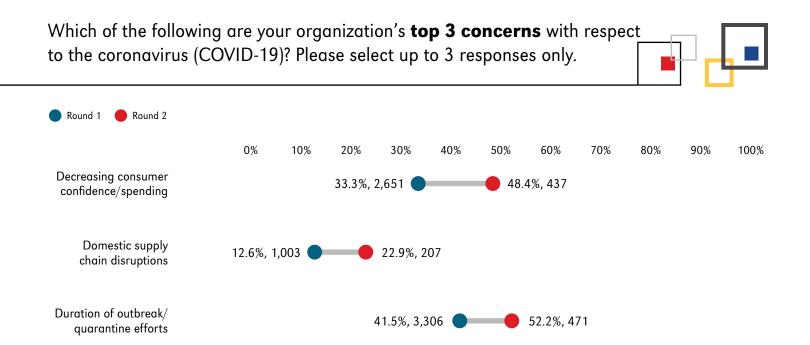




Estimate the impact you think the coronavirus (COVID-19) will have on your organization's revenue and employment in **30 days** compared to current levels.

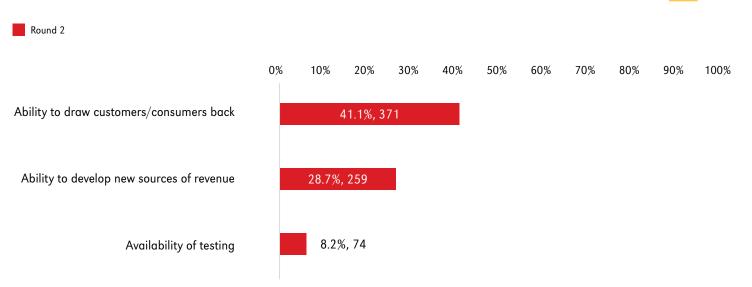


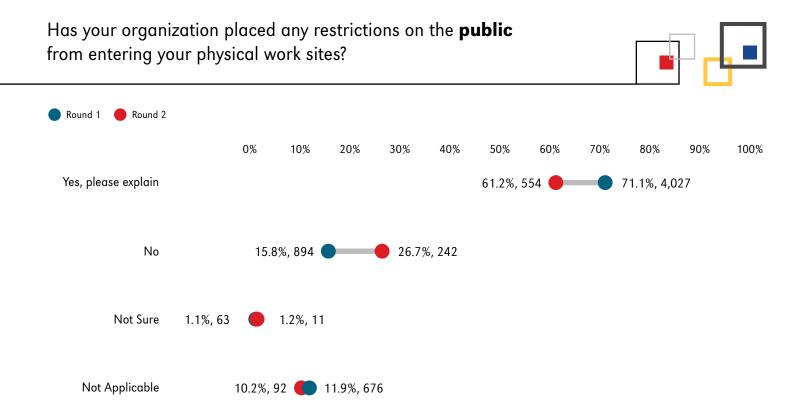




The impact of the coronavirus (COVID-19) on organizations in the state continues to evolve. As a result, we want to ask about some other concerns you may have. Please choose the **top 3 concerns** from this new list.



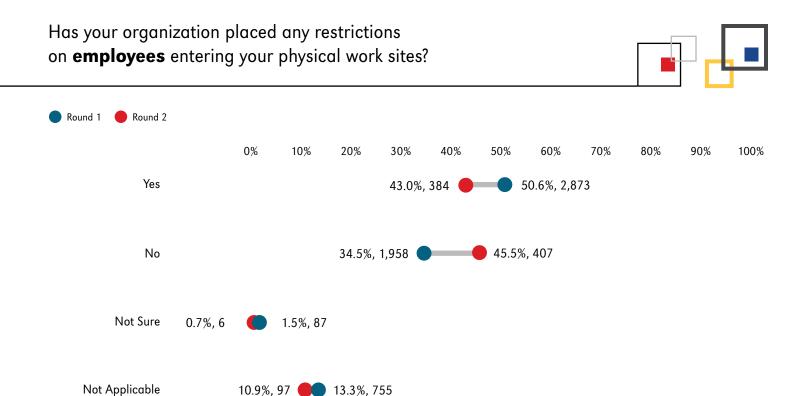




If yes, how is the public **responding** to the changes you have made?

Round 2											
	0%	10%	20%	30%	40%	50%	60%	70%	80%	90%	100%
Positive		52.0%, 287									
Not sure		7.0%, 94									
No interaction or feedback	1	6.1%, 89									
Negative		10									
Antagonistic		4.2%, 2	3								

11

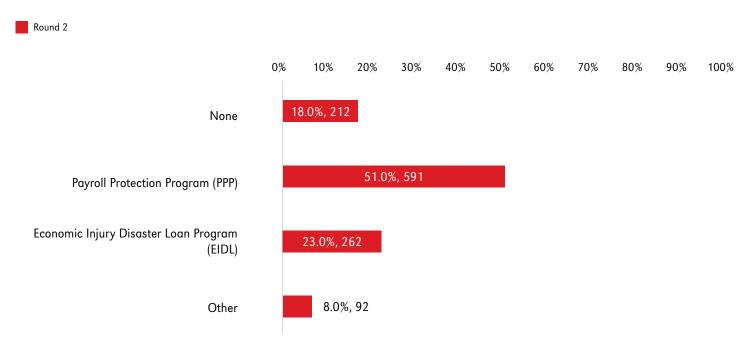


Please drag the sliders below to estimate what percentage of your organization's employees are **able to work remotely** and what percentage are **currently working remotely**?

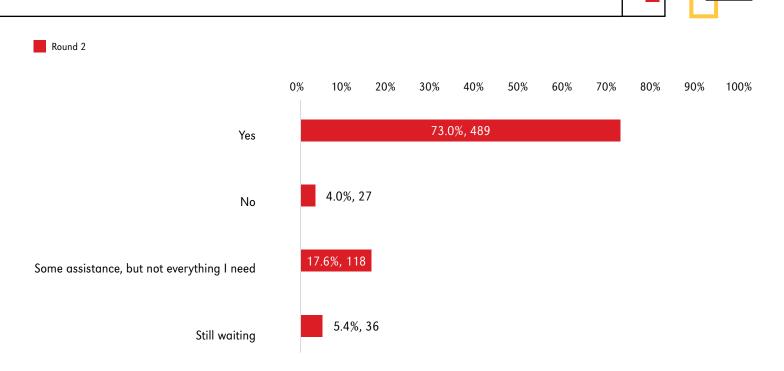


Round 1 Round 2											
	0%	10%	20%	30%	40%	50%	60%	70%	80%	90%	100%
Employees able to work remotely	43.6%, 234 🔴 49.0%, 1,920										
Employees currently working remotely				40.1%, 19	93 🔴	48.0)%, 1,753				





If you applied to any of the programs, did you **receive assistance**?

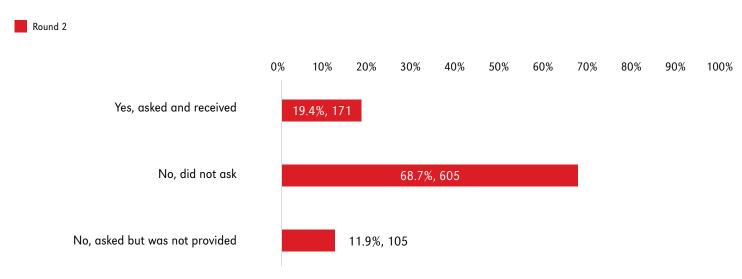


13

Other than federal programs, have you received any **economic or fiscal support from the private sector** (for example, deferred payments of rent or utilities, loan forgiveness, suppliers deferring payments)?

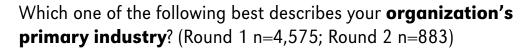


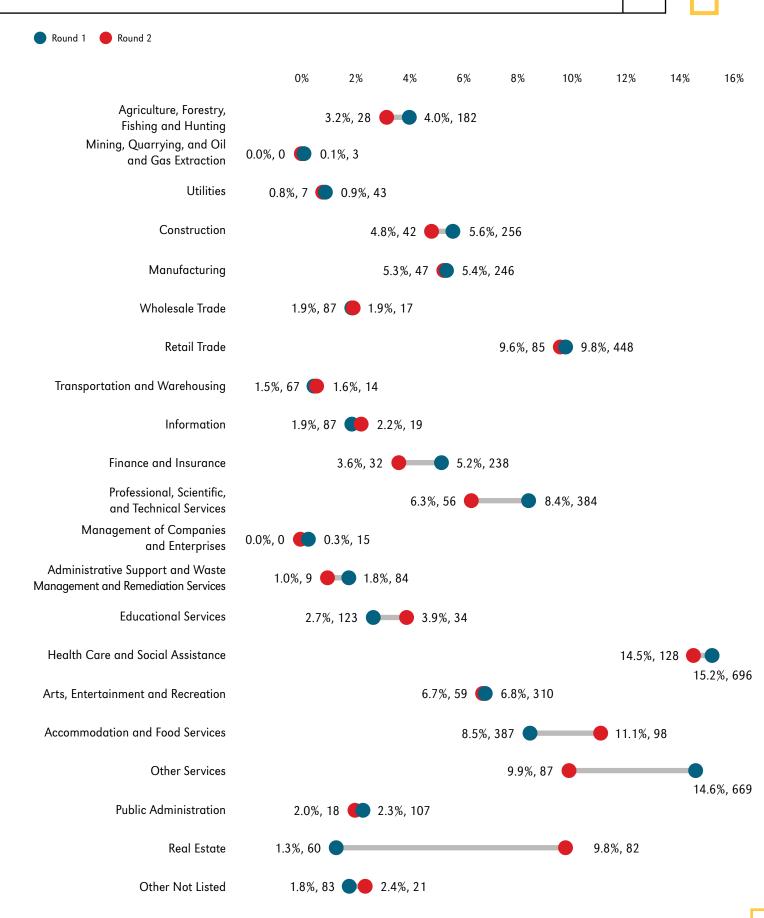
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Which one of the following **ownership types** best describes your organization?

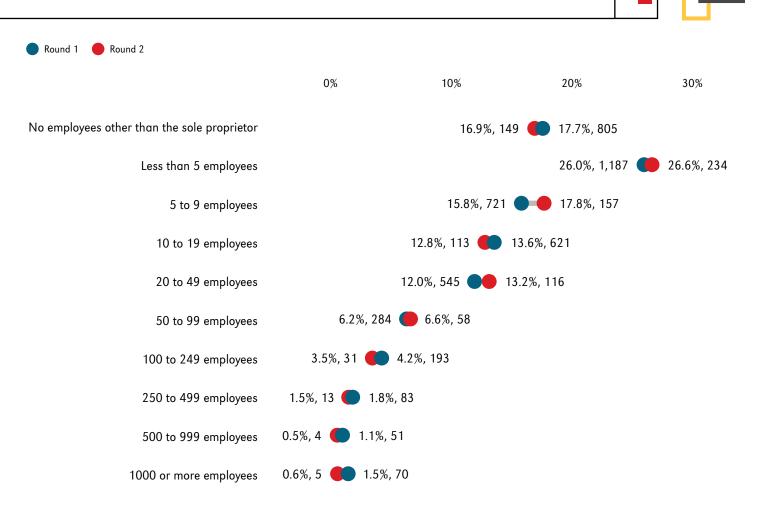
Round 1 Round 2											-
	0%	10%	20%	30%	40%	50%	60%	70%	80%	90%	100%
For profit							7	8.2%, 686	79	9.5%, 3,58	7
Not for profit	14.3	%, 646 🌗	15.6%	6, 137							
Government	3.2%, 144 🧲	3.6%, 3	2								
Other, please describe	2.5%, 22 🔵	3.0%, 13	35								

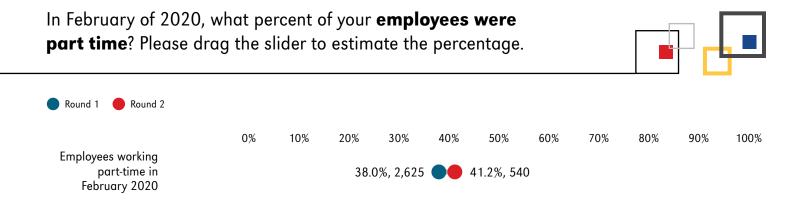


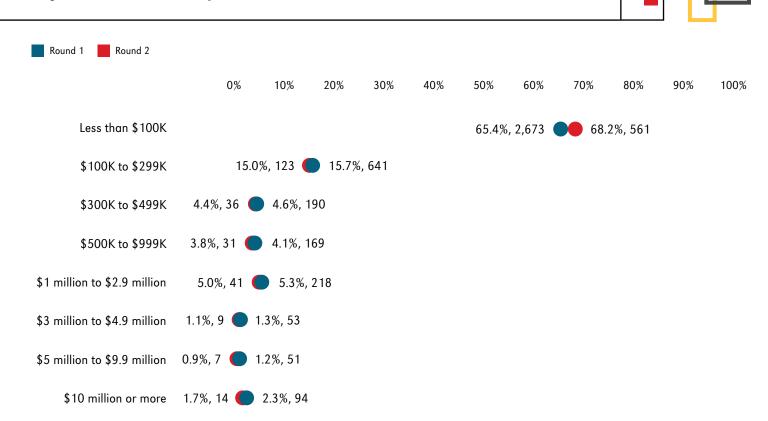


15

In February of 2020, what was your organization's total **monthly employment** at your main location?









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